

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

At least 1 million smart electricity meters used in housing and communal services may be outlawed

MTS, MegaFon, VimpelCom and Tele2 warned about this. The problem is that the foreign data transfer standard used in the devices was not included in the list of acceptable ones approved at the end of December, in contrast to the less common domestic analogue. The ministry promises to leave the list as purely recommendatory, non-binding.

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

More than 640 facts of energy theft were identified and suppressed in 2020 by specialists of the branch "Rosseti Centre Kostromaenergo"

The branch "Rosseti Centre Kostromaenergo" summed up the results of the implementation of measures to suppress non-metered and non-contractual electricity consumption in 2020. In the course of large-scale raid work carried out by personnel of Distribution Zones and the electricity metering office of the Kostromaenergo branch, including together with specialists from the security office and law enforcement agencies, 647 facts of illegal consumption of electricity were revealed.

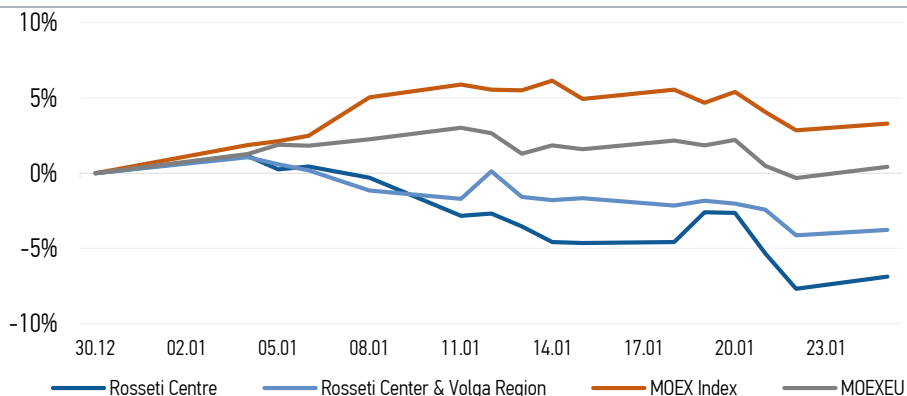
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kirovenergo repaired 5,450 km of power lines in 2020

In 2020, power engineers of "Rosseti Center and Volga Region Kirovenergo", through repairs and reconstructions, increased the reliability of about 5,450 kilometres of overhead power lines. As part of the repair measures, 2,266 poles and more than 5,000 insulators on the overhead power lines were replaced.

Read full text: <http://energo-news.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 397,48	0,43%	3,30%
S&P 500	3 855,36	0,36%	2,64%
FTSE 100	6 638,85	-0,84%	1,27%
Nikkei	28 822,29	0,67%	5,02%
Sensex	48 347,59	-1,09%	1,25%
CSI300	5 625,92	1,01%	7,96%
Bovespa	117 380,50	0,00%	-1,38%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,3615	0,00%	0,66%
EURO/RUB	90,4087	0,00%	-0,30%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	819	712
Trading volume, P mln	6,8	8,4
Trading volume, mln pcs	18,1	34,7
Average trading volume over the last 30 days, mln pcs	47,0	92,4
% of the share capital	0,04%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3736	15,77	212,11
Rosseti Center & Volga Region	0,2426	27,34	367,67

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,11%	1,72%
MoexEU	0,75%	0,42%
Rosseti Centre*	0,86%	-6,88%
Rosseti Center & Volga Region*	0,37%	-3,77%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,89%	-6,26%
Rosseti FGC UES	0,26%	-2,77%
Rosseti Volga	0,51%	1,18%
Rosseti Moscow Region	2,62%	3,62%
Rosseti Northern Caucasus	0,00%	-4,69%
Rosseti North-West	0,08%	10,21%
Rosseti Ural	0,13%	-3,09%
Rosseti Siberia	0,26%	2,35%
Rosseti South	0,52%	-0,92%
Rosseti Lenenergo	1,28%	20,84%
Rosseti Tomsk	0,00%	-3,90%
Rosseti Kuban	-1,89%	7,08%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM