

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti to create an ecosystem for electric vehicles

Electric vehicle chargers have become a familiar part of the urban landscape in many countries. Together with special parking spaces, the right to use a dedicated lane and other preferences, this largely contributed to the boom in the popularity of electric vehicles in the world.

Read full text: <https://zen.yandex.ru/media/>

The Ministry of Energy assessed the market need for smart electricity meters

The department believes that the market demand for metering devices per year is more than 5 million pieces. Within 15 years, it will be about 76 million metering devices.

Read full text: <https://tass.ru/ekonomika/>

COMPANY NEWS

Rosseti Center and Volga Region: the reconstruction of the Shukhov Tower on the Oka is nearing completion

Specialists of "Rosseti Center and Volga Region Nizhnovenergo" are completing work on the reconstruction of the Shukhov Tower on the Oka River in the Nizhny Novgorod region.

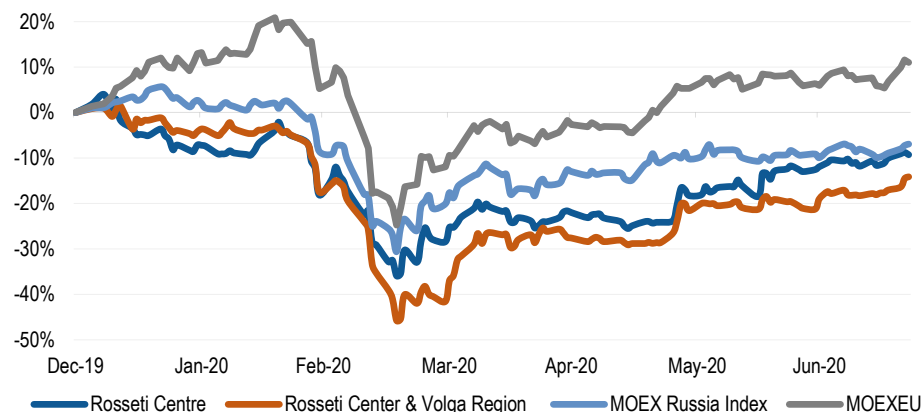
Read full text: https://mrsk-cp.ru/press/company_news/

Specialists of "Rosseti Centre Kostromaenergo" connected about 1,500 consumers to grids since the beginning of the year

The branch "Rosseti Centre Kostromaenergo" summed up the work on connection of consumers to power grids for 6 months of 2020.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 834,65	0,32%	-6,93%
S&P 500	3 276,02	0,57%	1,40%
FTSE 100	6207,1	-1,00%	-17,70%
Nikkei	22 751,61	-0,58%	-3,83%
Sensex	37 978,92	0,13%	-7,94%
CSI300	4 696,66	0,12%	14,65%
Bovespa	104 289,60	-0,02%	-9,82%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	70,9668	-1,38%	14,64%
EURO/RUB	81,2499	-1,38%	17,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	369	884
Trading volume, ₺ mln	1,5	11,6
Trading volume, mln pcs	5,1	56,4
Average trading volume over the last 30 days, mln pcs	20,9	80,1
% of the share capital	0,01%	0,05%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2882	12,17	171,45
Rosseti Center & Volga Region	0,2063	23,25	327,61

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,80%	2,32%
MoexEU	-0,51%	11,06%
Rosseti Centre**	-0,28%	-9,09%
Rosseti Center & Volga Region**	0,93%	-13,68%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,76%	16,34%
Rosseti FGC UES	-1,16%	-3,40%
Rosseti Volga	-0,65%	-14,48%
Rosseti Moscow Region	1,31%	-2,90%
Rosseti Northern Caucasus	0,08%	-13,33%
Rosseti North-West	-0,49%	-5,14%
Rosseti Ural	-0,13%	-5,33%
Rosseti Siberia	-2,17%	-19,74%
Rosseti South	-0,60%	-19,37%
Rosseti Lenenergo	0,50%	-13,64%
Rosseti Tomsk	-1,06%	-12,79%
Rosseti Kuban	0,72%	10,53%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM