

ELECTRIC POWER INDUSTRY NEWS

Inter RAO proposes to solve the problem of sales in China at the expense of domestic consumers

Energy consumers in the Far East will pay a new export duty on electricity supplies to China. As Kommersant found out, Inter RAO proposes to increase its profitability on sales in China by the amount of the duty, which will reduce subsidies for consumers in the Eastern energy system. The Ministry of Energy supported the position of Inter RAO and has already received the approval of Deputy Prime Minister Alexander Novak. According to regulators, now, taking into account the duty, Inter RAO's supplies to China are unprofitable, and their complete stop is more dangerous for consumers, since it could increase their payment by RUB 8 billion a year. The industry believes that to solve the problem, new players must be allowed to export.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: the beginning of the heating season showed the high readiness of our power engineers to eliminate consequences of bad weather in their territories and come to the aid of their neighbours

At an operational meeting, Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, highly appreciated the implementation of restoration measures at energy facilities that were affected by the North Atlantic cyclone on 7 and 8 October.

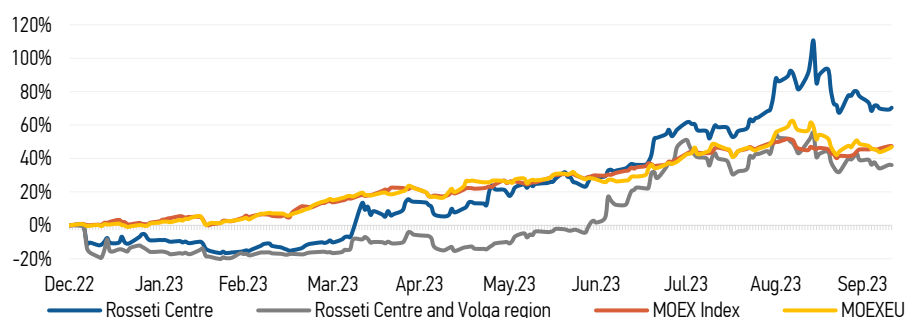
Read full text: <https://www.mrsk-1.ru/>

A working meeting between the branch director and members of the primary trade union organization was held at Nizhnovenergo

On 28 September 2023, at Nizhnovenergo, a working meeting was held between the director of the branch, Dmitry Fedorov, and members of the primary trade union organization of the enterprise, as well as the regional public organization "All-Russian Electric Trade Union". The meeting was aimed at strengthening cooperation and interaction between the trade unions and the employer.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) - managing organization of [Rosseti Centre and Volga region](#) published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2023 under IFRS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 177,03	0,09%	47,49%
S&P 500	4 358,24	0,52%	13,51%
FTSE 100	7 628,21	1,82%	2,37%
Nikkei	31 746,53	2,43%	21,66%
Sensex	66 079,36	0,87%	8,61%
CSI300	3 657,13	-0,75%	-5,54%
Bovespa	116 736,95	1,37%	6,38%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	101,3598	0,86%	44,10%
EURO/RUB	107,0322	0,96%	41,47%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 796	1 429
Trading volume, P mln	23,3	27,6
Trading volume, mln pcs	42,9	81,6
Average trading volume over the last 30 days, mln pcs	238,1	430,2
% of the share capital	0,10%	0,07%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5432	22,93	226,25
Rosseti Centre and Volga region	0,3381	38,10	375,92

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	2,50%	-1,86%
MoexEU	0,70%	46,93%
Rosseti Centre*	0,67%	70,39%
Rosseti Centre and Volga region*	-0,09%	36,06%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	0,03%	35,81%
Rosseti Volga	1,36%	150,84%
Rosseti Moscow Region	0,11%	36,66%
Rosseti Northern Caucasus	-1,16%	160,54%
Rosseti North-West	2,89%	275,24%
Rosseti Ural	0,47%	119,43%
Rosseti Siberia	0,92%	210,73%
Rosseti South	0,92%	181,06%
Rosseti Lenenergo	4,78%	190,02%
Rosseti Tomsk	-0,66%	268,88%
Rosseti Kuban	2,22%	582,17%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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