

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The report and video commentary of CFR on debts on the wholesale and retail electricity and power market for September 2020

Dmitry Chernov, Member of the Management Board - First Deputy Chairman of the Management Board of OJSC CFR, commented on the payment results on the wholesale electricity market for September 2020.

Read full text: <http://www.bigpowernews.ru/markets/>

COMPANY NEWS

“Rosseti Centre Kurskenergo” modernizes outdoor lighting in the Kursk region using energy-saving technologies

Since the beginning of this year, specialists of the Kursk branch of Rosseti Centre have performed maintenance, replacement and installation of over 8,000 light points in municipalities of the Kursk region.

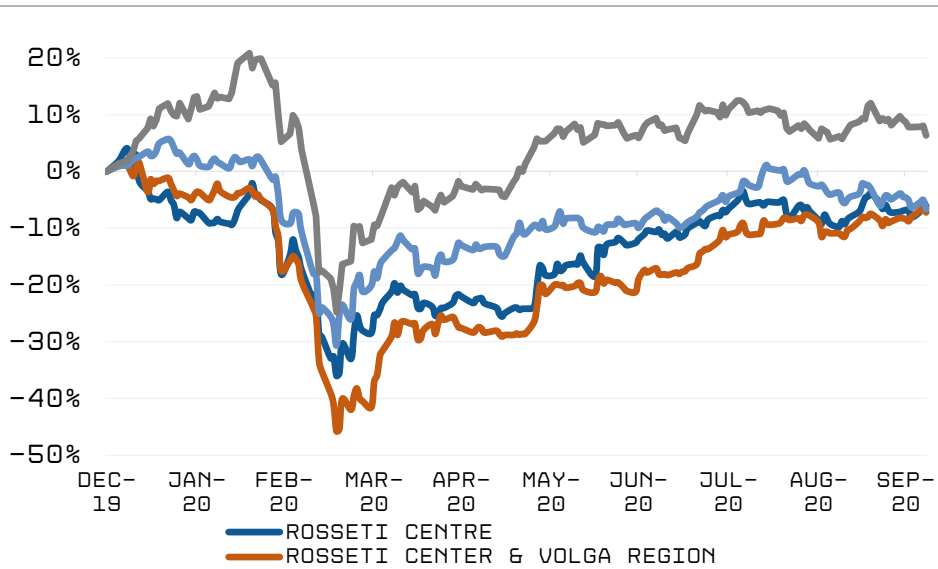
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of Vladimirenergo started to improve the street lighting system in the region

“Rosseti Center and Volga Region Vladimirenergo” is actively modernizing street lighting in districts of the Vladimir region.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company “Rosseti Centre” has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 842,58	-1,74%	-6,67%
S&P 500	3 419,45	1,74%	5,84%
FTSE 100	5 946,25	-0,06%	-21,16%
Nikkei	23 422,82	-0,05%	-0,99%
Sensex	39 878,95	0,77%	-3,33%
CSI300	4 587,40	0,00%	11,98%
Bovespa	95 526,30	-0,09%	-17,40%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	78,5119	0,49%	26,82%
EURO/RUB	92,5184	0,94%	33,43%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs		737		639
Trading volume, ₺ mln		3,5		7,2
Trading volume, mln pcs		11,6		32,6
Average trading volume over the last 30 days, mln pcs		13,5		60,3
% of the share capital		0,03%		0,03%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2960	12,56	160,03
Rosseti Center & Volga Region	0,2221	25,01	318,52

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,19%	0,65%
MoexEU	-1,60%	6,32%
Rosseti Centre**	-1,00%	-6,62%
Rosseti Center & Volga Region**	-1,07%	-7,07%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-2,47%	2,75%
Rosseti FGC UES	0,37%	-2,71%
Rosseti Volga	0,14%	-22,03%
Rosseti Moscow Region	-0,68%	-2,52%
Rosseti Northern Caucasus	1,04%	-16,07%
Rosseti North-West	-0,50%	-7,48%
Rosseti Ural	-0,29%	-16,97%
Rosseti Siberia	1,52%	-24,43%
Rosseti South	-0,42%	-23,89%
Rosseti Lenenergo	-0,72%	-21,31%
Rosseti Tomsk	0,78%	-9,77%
Rosseti Kuban	-0,97%	12,89%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM