

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Yevgeny Grabchak: "The introduction of a backbone grid organization in the region will improve the reliability of power supply to consumers"

The Ministry of Energy of Russia is working to improve the work of territorial grid organizations and proposes to define a backbone company in the regions to increase the reliability of power supply to consumers, Yevgeny Grabchak said at the VI All-Russian Scientific and Technical Conference "Development and improvement of the reliability of operation of distribution electric grids".

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

Igor Makovskiy chaired a meeting of the Headquarters of Rosseti Centre and Rosseti Center and Volga Region

The key issue of the meeting was the conduct of emergency recovery work after a powerful downpour and a squall wind that hit the regions of the Central Federal District on Sunday and Monday. Eddy currents with a capacity of up to 25 metres per second caused technological disruptions in the operation of the power grid complex.

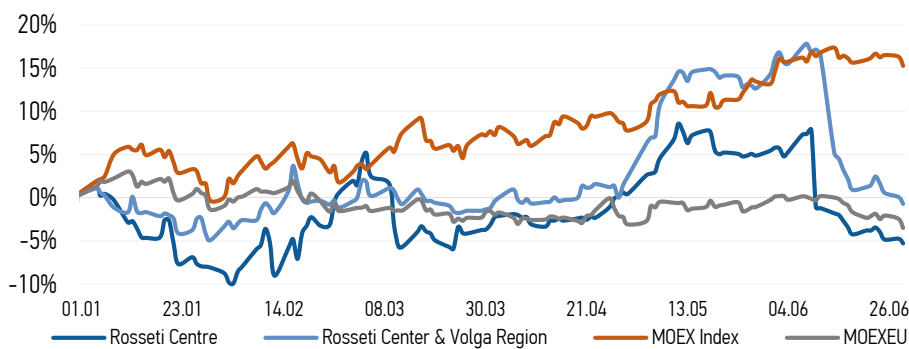
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Director of the Kalugaenergo branch Dmitry Fedorov held a number of working meetings with labour teams

Director of the Kalugaenergo branch Dmitry Fedorov held a number of working meetings with teams of production units of Distribution Zones. The main topic of discussion was the issues of industrial safety, as well as strengthening measures of protection against COVID-19. The head of the labour protection service Nadezhda Ippolitova also took part in the working meetings.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 790,85	-0,91%	15,26%
S&P 500	4 290,61	0,00%	14,23%
FTSE 100	7 087,55	0,21%	8,11%
Nikkei	28 812,61	-0,81%	4,99%
Sensex	52 549,66	-0,35%	10,05%
CSI300	5 190,54	-1,17%	-0,40%
Bovespa	127 355,10	-0,06%	7,01%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,1777	0,01%	-2,30%
EURO/RUB	86,1657	-0,03%	-4,98%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 124	1 308
Trading volume, ₺ mln	8,5	19,4
Trading volume, mln pcs	22,5	77,5
Average trading volume over the last 30 days, mln pcs	69,9	151,6
% of the share capital	0,05%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3800	16,04	222,27
Rosseti Center & Volga Region	0,2503	28,21	390,82

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,27%	-1,53%
MoexEU	-1,09%	-3,51%
Rosseti Centre*	-0,58%	-5,28%
Rosseti Center & Volga Region*	-0,79%	-0,71%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,74%	-23,58%
Rosseti FGC UES	-0,97%	-1,16%
Rosseti Volga	-0,75%	-12,22%
Rosseti Moscow Region	-0,21%	-16,22%
Rosseti Northern Caucasus	0,22%	-8,02%
Rosseti North-West	-0,71%	-9,84%
Rosseti Ural	-0,66%	-6,80%
Rosseti Siberia	0,00%	-19,69%
Rosseti South	-0,86%	-5,65%
Rosseti Lenenergo	-0,16%	17,02%
Rosseti Tomsk	-0,27%	-3,38%
Rosseti Kuban	0,00%	0,74%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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