

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of Russia finalizes the mechanism for optimizing the load of the power grid complex

The Ministry of Energy of Russia continues to work on optimizing the utilization of the power grid complex, including as part of the revision of the draft resolution establishing the specifics of determining the cost of services for the transmission of electrical energy, taking into account the payment of the reserved maximum capacity.

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

Igor Makovskiy assessed the implementation of flood control measures in the regions where Rosseti Centre and Rosseti Center and Volga Region operate

During the weekly operating meeting, General Director of the companies heard reports on the flood passage in the service area of Rosseti Centre and Rosseti Center and Volga Region.

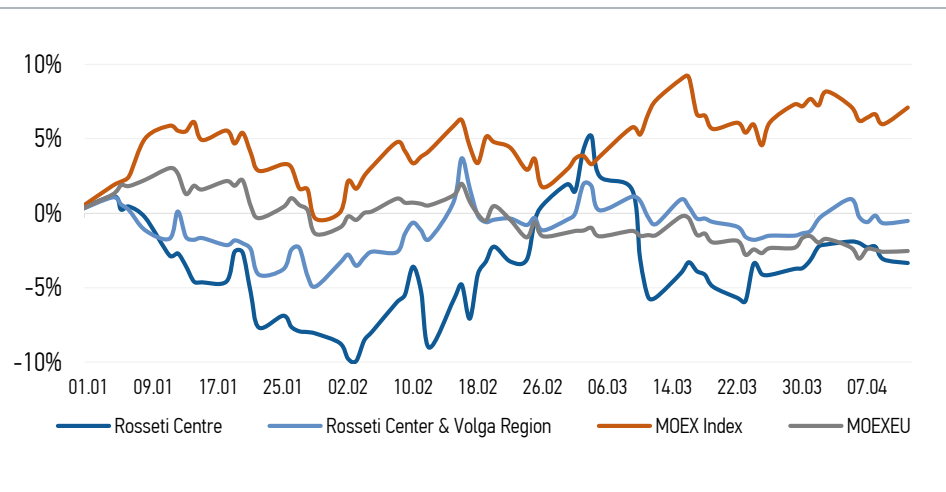
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Kalugaenergo" provided power to the new building of Russia's largest space museum

The State Museum of the History of Cosmonautics in Kaluga was created with the direct participation of Sergey Korolev and Yury Gagarin, and bears the name of Konstantin Tsiolkovsky, whose works became the starting point for the development of rocket and space technology.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 522,65	1,05%	7,10%
S&P 500	4 127,99	-0,02%	9,90%
FTSE 100	6 889,12	-0,39%	5,08%
Nikkei	29 538,73	-0,77%	7,63%
Sensex	47 883,38	-3,44%	0,28%
CSI300	4 947,75	-1,74%	-5,06%
Bovespa	118 811,70	0,97%	-0,17%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	77,1657	0,00%	4,45%
EURO/RUB	91,7809	0,00%	1,21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 161	474
Trading volume, ₺ mln	7,8	8,7
Trading volume, mln pcs	20,0	34,8
Average trading volume over the last 30 days, mln pcs	26,6	61,6
% of the share capital	0,05%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3878	16,37	212,17
Rosseti Center & Volga Region	0,2508	28,26	366,28

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,46%	2,04%
MoexEU	0,06%	-2,53%
Rosseti Centre*	-0,26%	-3,34%
Rosseti Center & Volga Region*	0,16%	-0,52%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,05%	-17,64%
Rosseti FGC UES	0,48%	-4,87%
Rosseti Volga	-0,15%	-3,17%
Rosseti Moscow Region	0,64%	-15,47%
Rosseti Northern Caucasus	0,00%	-9,31%
Rosseti North-West	0,57%	-2,39%
Rosseti Ural	-0,92%	-6,67%
Rosseti Siberia	0,15%	-12,26%
Rosseti South	-0,32%	-3,90%
Rosseti Lenenergo	-0,66%	14,53%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	0,14%	3,54%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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