

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Energy efficiency is important in projects of all sizes

The state policy of the Russian Federation in the field of energy efficiency is aimed at stimulating energy efficient projects of any scale. Ekaterina Kvasha, Director of the National Centre for Energy Efficiency of the Ministry of Economic Development of the Russian Federation, spoke about this at the conference "Climate Track in the Electricity Industry: Scenarios for the Implementation of a Low-Carbon Strategy", held on 16 February 2021.

Read full text: <https://www.eprussia.ru/news>

COMPANY NEWS

Igor Makovskiy presented to First Deputy Director General of the State Atomic Energy Corporation "Rosatom" Kirill Komarov innovative developments to manage the power grid complex

Kirill Komarov, First Deputy Director General - Director of the Development and International Business Unit of Rosatom Corporation, and Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga Region, held a working meeting in Moscow.

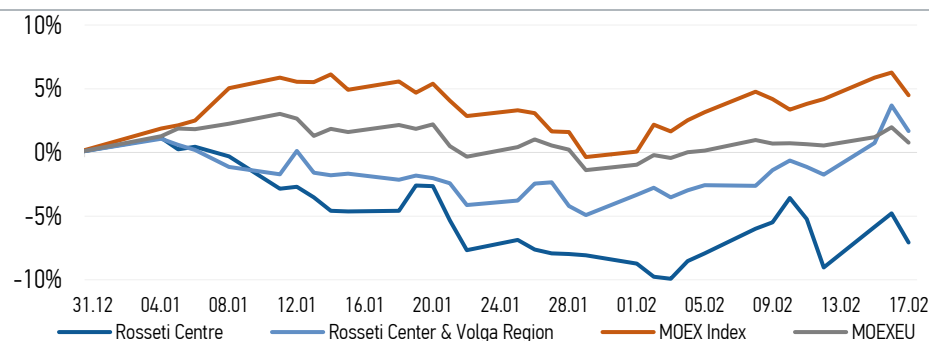
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Udmurtenergo completed the grid connection of the first stage of residential complexes in the microdistrict "Novy Gorod" in Izhevsk

Power engineers from "Rosseti Center and Volga Region Udmurtenergo" connected the first stage of residential complexes in the microdistrict "Novy Gorod", located in the Oktyabrsky district of the capital of the Udmurt Republic, to the grid. More than 9,000 Izhevsk residents will live in spacious apartments in 14 comfortable and high-tech buildings. The microdistrict project provides for construction of schools, kindergartens, sports centres and shops.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

IDGC of Centre, PJSC

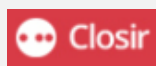
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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.20 |
| MOEX Russia | 3 436,80 | -1,67% | 4,49% |
| S&P 500 | 3 931,33 | -0,03% | 4,67% |
| FTSE 100 | 6 710,90 | -0,56% | 2,37% |
| Nikkei | 30 292,19 | -0,58% | 10,38% |
| Sensex | 51 703,83 | -0,77% | 8,28% |
| CSI300 | 5 807,72 | 0,00% | 11,44% |
| Bovespa | 120 355,80 | 0,78% | 1,12% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.20 |
| USD/RUB | 73,2895 | -0,03% | -0,79% |
| EURO/RUB | 88,9441 | -0,04% | -1,92% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti | |
|---|---------|--------------------|
| | Centre | Center & Volga Reg |
| Number of deals, pcs | 1 006 | 911 |
| Trading volume, ₺ mln | 16,8 | 26,0 |
| Trading volume, mln pcs | 45,1 | 101,3 |
| Average trading volume over the last 30 days, mln pcs | 34,2 | 98,4 |
| % of the share capital | 0,11% | 0,09% |

Source: MOEX, Company calculations

| Shares | Price*, ₺ | MCap, ₺ bln | MCap, \$ mln |
|-------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0,3728 | 15,74 | 214,75 |
| Rosseti Center & Volga Region | 0,2563 | 28,88 | 394,11 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|--------------------------------|---------|-------------|
| | per day | fr 31.12.20 |
| STOXX 600 Utilities | 0,36% | -2,52% |
| MoexEU | -1,17% | 0,78% |
| Rosseti Centre* | -2,41% | -7,08% |
| Rosseti Center & Volga Region* | -1,95% | 1,67% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.20 |
| Rosseti | -0,22% | -1,04% |
| Rosseti FGC UES | -0,55% | -1,23% |
| Rosseti Volga | -0,51% | -0,15% |
| Rosseti Moscow Region | -0,63% | 1,04% |
| Rosseti Northern Caucasus | -0,21% | -3,46% |
| Rosseti North-West | 0,00% | 5,89% |
| Rosseti Ural | 0,13% | -1,36% |
| Rosseti Siberia | 0,00% | -1,17% |
| Rosseti South | -0,31% | -1,23% |
| Rosseti Lenenergo | 0,16% | 17,40% |
| Rosseti Tomsk | -0,54% | -4,16% |
| Rosseti Kuban | -2,73% | 5,01% |

Source: MOEX, Company calculations

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM