

REVIEW OF STOCK MARKETS

Before the opening of trading on Monday 29 June some moderately negative external background formed on the Russian market. On Friday, the US indices DJIA and S&P500 fell 2.4-2.8% on investors' concerns about the second wave of the coronavirus pandemic, which could lead to suspension of quarantine removal or return of the quarantine, and, as a result, slowdown of economic recovery. In particular, according to media reports, an increase in the number of cases of Covid-19 forced the state of Florida and Texas to abandon their originally planned mitigation plans. On Monday, the composite index of the Asia-Pacific region MSCI Asia Pacific lost 1.3% on news of the continued spread of coronavirus in the world. According to Johns Hopkins University, the number of victims of Covid-19 worldwide exceeded 500 thousand people, the disease was detected in more than 10 million people. Some support to the Chinese market, which showed the best changes among the main Asian markets, was provided by statistics – the total profit of large industrial enterprises in May grew for the first time in six months, by 6% mom. August Brent futures were trading around \$40.4 per barrel, \$0.2 below our close on Friday, 26 June.

The MOEX Russia Index spent most of the trading session on Monday in a small minus, on average, at around half a percent, despite the rise in Brent quotes above \$41 per barrel and a significant improvement in sentiment on western markets. In the afternoon, the MSCI World composite index added more than half a percent on good statistics that reminded investors of the V-shaped economic recovery scenario that remains relevant. In the Eurozone, the composite confidence index in June has grown at the fastest pace since the start of calculating this indicator as the economies of the region opened, following the relaxation of quarantine restrictions. In the USA in May, the index of pending home sales, which is a leading indicator of activity in the real estate market, jumped to a record 44.3% mom. Regarding the risks of the second wave of the coronavirus pandemic in the United States, US Vice President Mike Pence, recognizing the rapid increase in the number of new infections in the south of the country, said that this is still the result of a high level of testing. At the same time, according to him, despite the jump in the number of infections in some regions of the United States, the states will continue to open the economy. In addition, CNBC writes, investors are reassured that the increase in the incidence has not yet led to a significant increase in the number of deaths. Against this background, the pace of recovery of the US indices and the consolidated European Stoxx Europe 600 approached a percent, the MOEX Russia Index was able to complete trading in the positive area.

At the end of the day, the electric utilities sector index looked slightly better than the market, mainly due to shares of Rosseti, RusHydro and FGC UES.

ELECTRIC POWER INDUSTRY NEWS

Micro-generation development: Soon, Russians will be able to generate electricity themselves, and sell the surplus to the state

Despite the slowdown in energy consumption due to the pandemic, renewable energy generation facilities remain investment attractive.

Read full text: <https://bankstoday.net/last-news/>

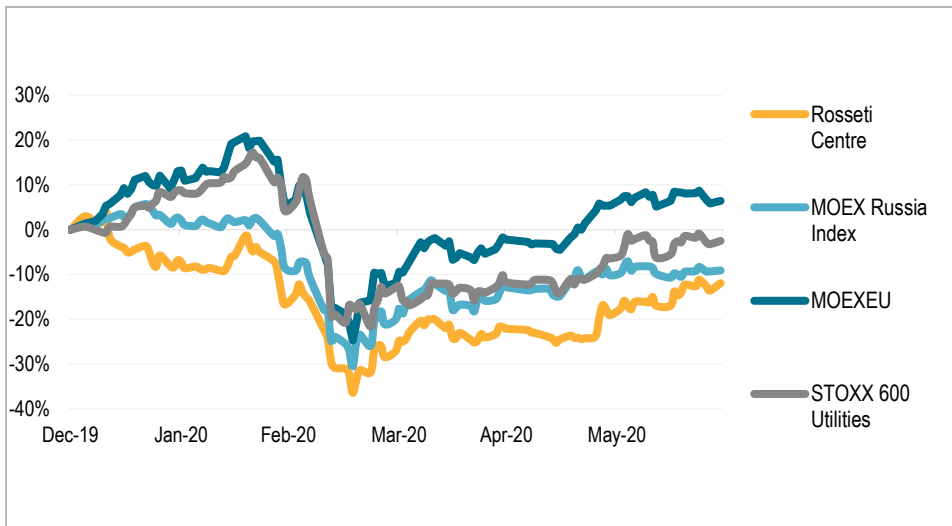
COMPANY NEWS

Specialists of "Rosseti Centre Lipetskenergo" during the year to install more than a thousand bird protection devices on power lines

As part of the repair program, employees of "Rosseti Centre Lipetskenergo" are installing bird protection devices on overhead power lines. Since the beginning of the year, the power engineers have installed about 700 such devices.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2767,95	0,22%	-9,12%
S&P 500	3039,55	1,01%	-5,92%
FTSE 100	6225,77	1,08%	-17,46%
Nikkei	21995,04	-2,30%	-7,02%
Sensex	34961,52	-0,60%	-15,25%
CSI300	4109,72	-0,71%	0,32%
Bovespa	94475,5	0,68%	-18,31%

Source: MOEX, Company calculations (19:00 MSK)

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	69,1284	-0,49%	11,67%
EURO/RUB	77,5413	-0,66%	11,83%

Source: Central Bank of Russia, Company calculations

Liquidity	Rosseti Centre	Rosseti Centre & Volga Region
	Number of transactions, pcs.	640
Trading volume, ₺ mln	7,3	13,1
Trading volume, mln pcs.	26,2	69,6
Average trading volume over the last 30 days, mln pcs.	40,5	114,1
% of the authorized capital	0,06%	0,06%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,279	11,78	170,39
Rosseti Centre & Volga Reg	0,1894	21,34	308,77

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,77%	-2,51%
MOEXEU	0,52%	6,40%
Rosseti Centre**	1,90%	-11,99%
Rosseti Centre & Volga Region**	0,53%	-20,75%

Source: MOEX, Company calculations (19:00 MSK)

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,59%	10,48%
Rosseti FGC UES	1,56%	-6,30%
Rosseti Volga	-0,66%	-15,32%
Rosseti Moscow Region	-0,54%	-7,72%
Rosseti Northern Caucasus	0,00%	-12,13%
Rosseti North-West	1,75%	-7,58%
Rosseti Ural	0,25%	-2,79%
Rosseti Siberia	0,41%	-21,68%
Rosseti South	0,00%	-19,13%
Rosseti Lenenergo	0,00%	-14,35%
Rosseti Tomsk	0,00%	-13,95%
Rosseti Kuban	0,43%	8,96%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM