



DAILY

MARKET REVIEW

| 5 April, Friday

2013

REVIEW OF WORLD STOCK MARKETS

The European Bank did not meet expectations of the market. Since the start of trading European indexes added 0.5%, but in the second half of the day some correction began in the markets after significantly worse than expected data on applications for unemployment benefits, which have grown to the maximum since November 2012. Sales increased after the speech of the ECB's head, in which markets have not heard anything specific about possible measures to support the Eurozone economy, the restoration of which, according to M. Draghi, is subject to "the downside risks". At the end of the day, despite a small increase in the U.S. market in early trading session, the reduction of the European indices exceeded half a percent. At the end of the trading session the European DJStoxx 600 Index closed with a loss of 1.05%, the US S&P 500 Index rose by 0.40%.

REVIEW OF THE RUSSIAN STOCK MARKET

The MICEX Index closed near zero. Before the opening of trading some moderately negative external background formed on the Russian market, April 4. The Russian market, having started trading with more than half-point reduction, in the middle of the day already added about one percent on the MICEX Index. Cautious optimism European markets provided support, where the indices rose on average by half a percent in anticipation of the ECB meeting results and statements of M. Draghi. In the middle of the trading session after the speech of the ECB's head the Russian market's sentiment deteriorated, but the MICEX Index managed to avoid a major drop. At closing, the MICEX Index lost 0.07%, the MicexPWR Sector Index decreased by 1.84%. The main contribution to the fall of MicexPWR - about 30% - was given by shares of Inter RAO, which have lost 3.8% today.

ELECTRIC POWER INDUSTRY NEWS

Despite the authorities' desire to eliminate cross-subsidization, it will continue until 2022

By that time the cross-subsidization will be reduced by four times. The least wealthy of the population, together with the industry will be subsidized by well-off citizens.

To read full text: <http://www.rbcdaily.ru/tek/562949986444753>

IDGC Holding requests the Government to extend for three years the status of suppliers of last resort for its "daughters"

To read full text: <http://www.bigpowernews.ru/news/document49049.phtml>

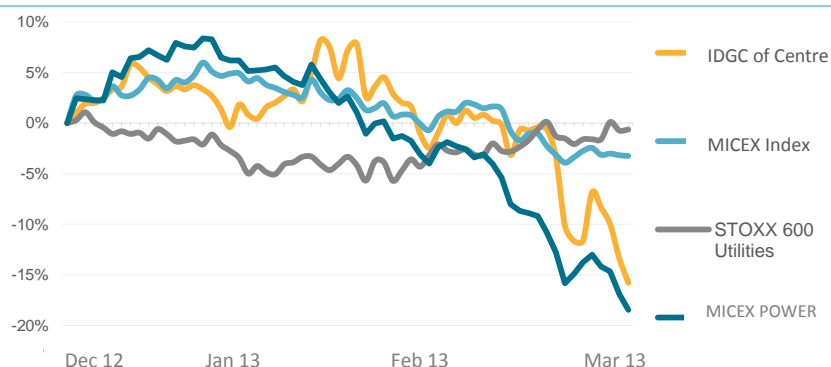
COMPANY NEWS

Management of IDGC of Centre took part in a conference of the investment company ATON

April 2, 2013 the management of IDGC of Centre took part in a conference of IC ATON "Utilities Day". During meetings with representatives of the investment community the management of IDGC of Centre announced results of operations for the year 2012 and presented forecasts for the medium term.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88289

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 426,87	-0,07%	-3,24%
S&P 500	1 559,98	0,40%	9,38%
FTSE 100	6 344,12	-1,19%	7,57%
DJStoxx 600	291,71	-1,05%	4,30%
STOXX Utilities	257,35	0,10%	-0,63%
Nikkei	12 634,54	2,20%	21,54%
Bovespa	54 648,15	-1,65%	-10,34%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	106,34	-0,72%	-4,29%

* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5053
Capitalisation**, billion RUR	21,333
Capitalisation**, million USD	679,56

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-1,84%	-18,44%
Shares of IDGC of Centre	-2,83%	-15,78%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-5,04%	-16,65%
MOESK	-3,60%	-5,96%
IDGC of Northern Caucasus	-0,76%	-35,89%
IDGC of Centre and Volga Region	-0,80%	-3,60%
IDGC of North-West	-0,93%	-15,83%
IDGC of Urals	1,59%	-6,05%
IDGC of Siberia	-0,57%	-1,70%
IDGC of South	2,59%	-6,13%
Lenenergo	-1,18%	-16,58%

Source: MICEX, Company calculations

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Tickers

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