

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Deputy Prime Minister of the Russian Government Alexander Novak headed the Board of Directors of PJSC Rosseti

The decision was taken unanimously at a meeting that took place on 30 June. Earlier on the same day, the Company's Annual General Meeting of Shareholders was held. 10 out of 15 members of the Board retained their seats. Minister of Energy of the Russian Federation Nikolay Shulginov and Deputy Head of the Department Pavel Snikkars, Minister of Construction, Housing and Utilities of the Russian Federation Irek Fayzullin, Director General of PJSC Rosseti Andrey Ryumin, Chairman of the Management Board of JSC SO UES Fedor Opadchiy were elected new directors.

Read full text: <https://www.rosseti.ru/press/news/>

COMPANY NEWS

Igor Makovskiy thanked employees of the companies for their work in Tver

The meeting of the Headquarters under the leadership of General Director of the energy companies was held on the territory of the production base of the Kalininsky Distribution Zone. It was attended by Deputy Head of the General Directorate of the EMERCOM of Russia in the Tver Region Alexander Pukhov and Minister of Energy and Housing and Communal Services of the region Alexander Tsvetkov.

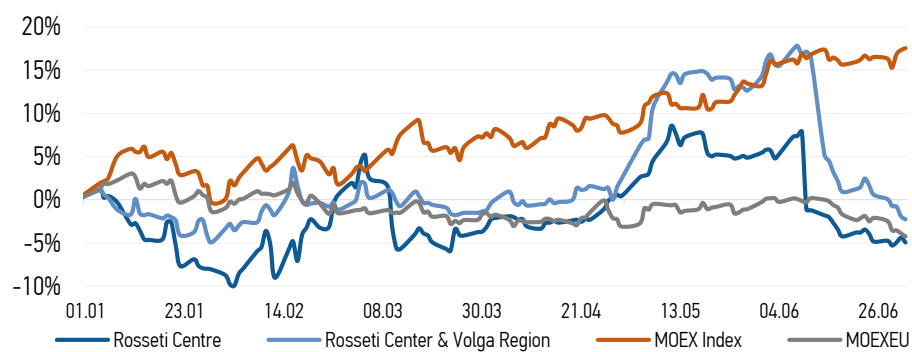
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Ivenergo" opened the working season of student crews

Since 1 July, 18 young people from the Ivanovo State Power Engineering Institute and the Ivanovo Power Engineering College have started work at power facilities of the region. The students will work in the Ivanovsky, Vichugsky, Puchezhsky Distribution Zones, as well as in the substation service of the Ivanovsky and Shuisky production sites. An experienced mentor from the branch's staff is assigned to each trainee.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 865,42	0,18%	17,52%
S&P 500	4 352,34	0,75%	15,87%
FTSE 100	7 142,99	0,25%	8,96%
Nikkei	28 783,28	0,27%	4,88%
Sensex	52 484,67	0,32%	9,91%
CSI300	5 081,12	-2,84%	-2,50%
Bovespa	127 621,70	1,56%	7,23%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,9086	0,25%	-1,31%
EURO/RUB	86,4113	-0,12%	-4,71%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	854	1 191
Trading volume, ₺ mln	7,3	18,1
Trading volume, mln pcs	19,1	73,5
Average trading volume over the last 30 days, mln pcs	67,1	152,6
% of the share capital	0,05%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3814	16,10	220,85
Rosseti Center & Volga Region	0,2464	27,77	380,87

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,47%	-1,52%
MoexEU	-0,36%	-4,22%
Rosseti Centre*	-0,57%	-4,94%
Rosseti Center & Volga Region*	-0,36%	-2,26%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,13%	-23,87%
Rosseti FGC UES	-0,26%	-0,38%
Rosseti Volga	-0,08%	-12,22%
Rosseti Moscow Region	-0,33%	-14,61%
Rosseti Northern Caucasus	-4,50%	-6,25%
Rosseti North-West	-0,51%	-9,66%
Rosseti Ural	-1,67%	-5,32%
Rosseti Siberia	0,00%	-19,82%
Rosseti South	0,00%	-5,75%
Rosseti Lenenergo	-0,48%	17,97%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	0,74%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM