

DAILY MARKET REVIEW

ON 15.03.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti opened a testing and certification centre for power equipment in St. Petersburg

Rosseti Property Management (part of the Rosseti group) put into operation an intelligent digital grid laboratory (IDGL) in St. Petersburg on 14 March. Investments in the project exceeded RUB 3 billion. The centre is located on the Novoorlovskaya site in the special economic zone (SEZ) St. Petersburg.

Read full text: https://peretok.ru/

COMPANY NEWS

Smolenskenergo's fleet has been replenished with crew vehicles

A ceremony was held in Smolensk to hand over special vehicles to Distribution Zones. This was reported on the InformBuro Telegram channel.

The ceremony was attended by First Deputy Chairman of the Government of the Smolensk Region Almaz Akhmetshin, Minister of Housing and Communal Services, Energy and Tariff Policy of the Smolensk Region Nikolay Borisov and Director of Smolenskenergo Andrey Sorokin.

Read full text: https://smolgazeta.ru/

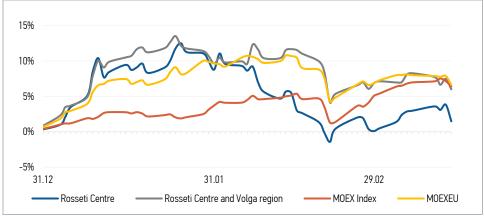
Udmurtenergo's power engineers are preparing for bad weather

According to forecasts from the hydrometeorological centre, on the afternoon of 15 March, weather conditions are expected to worsen (winds will increase to 17 m/s). Udmurtenergo's power engineers are exercising enhanced control over the power supply to consumers in the region.

116 crews are ready for a quick response: 559 people and 182 special vehicles. The branch also has at its disposal 31 backup power sources with a total capacity of more than 2.5 MW, which can be used to supply electricity to socially important facilities in the region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- XI Board of Rosseti Centre and Rosseti Centre and Volga region to be held in Lipetsk
- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023

World		Change			
indexes	Value	per day	fr 31.12.23		
M0EX Russia	3 297,00	-0,71%	6,39%		
S&P 500	5 150,48	-0,29%	34,50%		
FTSE 100	7 743,15	-0,37%	3,91%		
Nikkei	38 807,38	0,29%	50,30%		
Sensex	73 097,28	0,46%	20,15%		
CSI300	3 562,22	-0,28%	-7,64%		
Bovespa	127 689,97	-0,25%	21,22%		

Source: MUEX, Compai	ny calculations			
Common months	Velue	Change		
Currency rates	rates Value p		fr 31.12.23	
USD/RUB	91,5449	0,73%	1,37%	
ELIDO/DLID	100 1040	0.07.07	0.240%	

Source:	Contral	Rank	n	f Russin	Com	nani	/ ca	CH	latio	n
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Source: MOFX Company calculations

Source: MOEX, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 749	1 839
Trading volume, ₽ mln	38,7	50,8
Trading volume, mln pcs	67,7	155,4
Average trading volume over the last 30 days, mln pcs	50,7	133,8
% of the share capital	0,16%	0,14%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln	
Rosseti Centre	0,5710	24,11	263,33	
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Rosseti Centre 0,5710 24,11 263,33

Rosseti Centre and Volga region 0,3268 36,83 402,31

Comparison with indexes	Change			
Comparison with indexes	per day	fr 31.12.23		
STOXX 600 Utilities	-0,08%	1,00%		
MoexEU	-1,17%	6,63%		
Rosseti Centre*	-2,26%	1,49%		
Rosseti Centre and Volga region*	-1,39%	6,00%		

Source: MOEX, Company calculations				
Crid companies	Change*			
Grid companies	per day	fr 31.12.23		
Rosseti	-0,99%	9,85%		
Rosseti Volga	-2,93%	10,65%		
Rosseti Moscow Region	-0,92%	0,63%		
Rosseti Northern Caucasus	-0,87%	14,12%		
Rosseti North-West	-1,09%	11,08%		
Rosseti Ural	-2,58%	10,65%		
Rosseti Siberia	-1,02%	25,86%		
Rosseti South	-1,78%	45,12%		
Rosseti Lenenergo	-1,24%	22,85%		
Rosseti Tomsk	-1,69%	36,87%		

-1 26%

Source: MOEX, Company calculations

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Tickers

Rosseti Kuhan

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

50.37%

^{* -} at the market price at MOEX