

ELECTRIC POWER INDUSTRY NEWS

The Russian Ministry of Energy proposed a number of changes to the mechanisms for supporting renewable energy projects, including postponing the next selection to December 2024

The Ministry of Energy has prepared a draft resolution of the Government of the Russian Federation on improving mechanisms for supporting renewable energy projects on the wholesale market, the department said in a statement. The draft provides for a change in the procedure for applying indexation of price parameters of investment projects for the construction of solar generation generating facilities when calculating the price of capacity in relation to these facilities. It is about projects selected through a competition in 2021.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Yaroslavl power engineers entered the top three of the International Engineering Championship

The youth team of the branch of Rosseti Centre, PJSC - Yarenergo took the third place at the REW Cup of the International Engineering Championship.

The projects were defended as part of the Youth Day of the Russian Energy Week 2023 in Moscow. The International Engineering Championship "CASE-IN" is an open competition in solving engineering cases for young people who strive to develop professionally in the fuel and energy, mineral and raw materials complexes and related industries. The best representatives of 17 industry companies took part in the finals of the competition.

Read full text: <https://www.yar.kp.ru/>

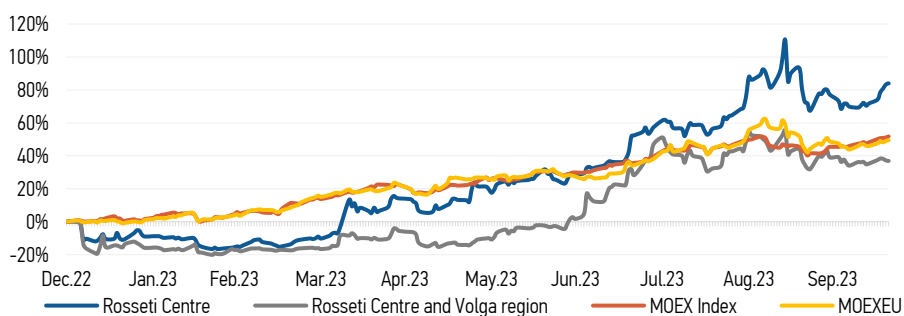
Udmurtenergo warns against violating security zones of power facilities

Since the beginning of the year, specialists from the branch of Rosseti Centre and Volga region - Udmurtenergo have recorded 26 incidents of violation of security zones of electric power facilities by third-party vehicles.

Udmurtenergo reminds: any actions not coordinated with the electric grid company in the security zones of electric power facilities can lead to serious consequences.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) - managing organization of [Rosseti Centre and Volga region](#) published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2023 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	3 269,27	0,43%	51,77%
S&P 500	4 224,16	-1,26%	10,02%
FTSE 100	7 451,50	-0,64%	0,00%
Nikkei	31 259,36	-0,54%	19,79%
Sensex	65 397,62	-0,35%	7,49%
CSI300	3 510,59	-0,65%	-9,33%
Bovespa	113 155,28	-0,74%	3,12%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	97,3074	-0,07%	38,34%
EURO/RUB	102,6255	-0,27%	35,65%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 215	927
Trading volume, P mln	26,8	19,5
Trading volume, mln pcs	45,6	57,2
Average trading volume over the last 30 days, mln pcs	173,7	273,0
% of the share capital	0,11%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5866	24,77	254,50
Rosseti Centre and Volga region	0,3402	38,34	394,01

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0,69%	-3,19%
MoexEU	0,33%	49,52%
Rosseti Centre*	0,38%	84,00%
Rosseti Centre and Volga region*	-0,21%	36,90%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	2,52%	40,13%
Rosseti Volga	0,08%	146,53%
Rosseti Moscow Region	0,40%	38,70%
Rosseti Northern Caucasus	-2,05%	159,86%
Rosseti North-West	0,87%	278,31%
Rosseti Ural	-0,27%	123,80%
Rosseti Siberia	-0,46%	207,09%
Rosseti South	-0,96%	181,36%
Rosseti Lenenergo	-1,76%	184,11%
Rosseti Tomsk	0,98%	297,20%
Rosseti Kuban	-3,58%	619,79%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)