

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti implemented street lighting projects in 470 cities and towns in 29 regions of Russia in 2020

It is about contracts completed in 2020. The total amount of the agreements exceeds 763 million rubles, including more than 377,000 existing municipal lighting fixtures were transferred to the company for operation to ensure their high-quality work. In many cities, Rosseti is responsible not only for work, but also for development of lighting systems. The largest modernization projects were carried out in Kostroma, Yoshkar-Ola, Kaluga, Belgorod, Arzamas, Baltiysk, where new energy-efficient lighting fixtures were installed and automated light control systems were implemented.

Read full text: <http://www.energyland.info/>

COMPANY NEWS

Smolenskenergo connected 11 feldsher-midwife stations to grids

In January 2021, specialists of the branch "Rosseti Centre Smolenskenergo" carried out grid connection of feldsher-midwife stations in the Kholm-Zhirkovsky, Shumyachsky, Monastyrshchinsky, Smolensky, Kardymovsky, Gagarinsky, Khislavichsky and Dorogobuzhsky districts of the Smolensk region. The connected capacity of each health facility was 15 kilowatts.

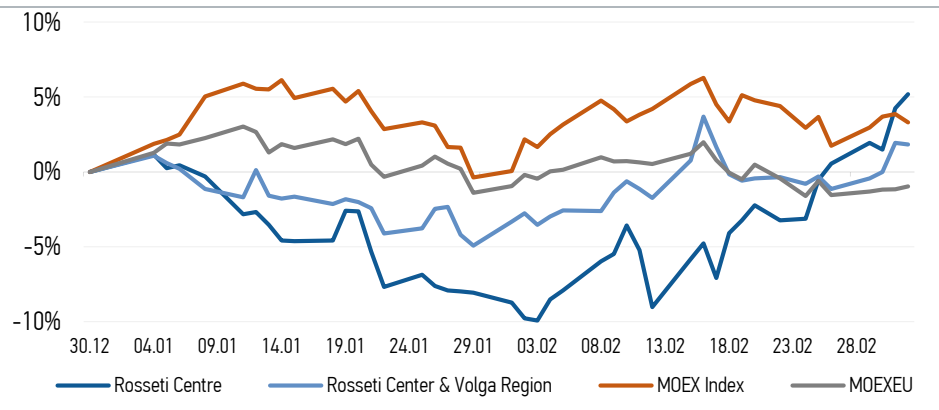
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Rosseti Center and Volga Region to repair more than 6,600 km of power lines in the Kirov region in 2021

The Kirov branch of Rosseti Center and Volga Region identified plans for the 2021 repair program, which started in January and will be completed by the end of September. It is planned that the branch will allocate over 377 million rubles for the activities of the repair campaign.

Read full text: https://www.mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

25 February 2021 Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 2020 under RAS were published

29 December 2020 A meeting of the Board of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 397,56	-0,54%	3,30%
S&P 500	3 768,47	-1,34%	0,33%
FTSE 100	6 650,88	-0,37%	1,45%
Nikkei	28 930,11	-2,13%	5,41%
Sensex	50 846,08	-1,16%	6,48%
CSI300	5 280,71	-3,15%	1,33%
Bovespa	112 690,20	1,35%	-5,32%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,5187	-1,42%	-0,48%
EURO/RUB	88,8768	-0,77%	-1,99%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 500	739
Trading volume, ₺ mln	13,3	16,2
Trading volume, mln pcs	31,6	63,0
Average trading volume over the last 30 days, mln pcs	40,9	83,0
% of the share capital	0,07%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4220	17,82	242,33
Rosseti Center & Volga Region	0,2567	28,93	393,50

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,68%	-7,81%
MoexEU	0,18%	-0,98%
Rosseti Centre*	0,91%	5,18%
Rosseti Center & Volga Region*	-0,12%	1,82%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,76%	-5,98%
Rosseti FGC UES	-0,96%	-4,51%
Rosseti Volga	-1,11%	-1,99%
Rosseti Moscow Region	-0,56%	-10,85%
Rosseti Northern Caucasus	-1,16%	-7,34%
Rosseti North-West	-0,27%	2,85%
Rosseti Ural	-0,51%	-2,72%
Rosseti Siberia	-0,14%	-4,56%
Rosseti South	-0,53%	-4,11%
Rosseti Lenenergo	0,00%	12,81%
Rosseti Tomsk	0,00%	-5,19%
Rosseti Kuban	-0,14%	4,87%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Moscow Exchange (MOEX)

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