

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

FAS prepared changes to the mechanism for reducing energy tariffs in the Far East

The Federal Antimonopoly Service (FAS) of the Russian Federation proposes to amend the calculation of surcharges that are set to equalize energy tariffs in the Far East with other regions, follows from the draft government decree on the portal of draft regulations.

Read full text: <http://www.bigpowernews.ru/press/>

COMPANY NEWS

Governor of Lipetsk Region Igor Artamonov and Head of Rosseti Centre Igor Makovskiy discussed issues of expanding cooperation

During a working meeting in Moscow, the head of the region and the head of the energy company discussed in detail further activities within the framework of the agreement signed in February 2019 on interaction between Rosseti Centre and the administration of the Lipetsk region. The document is aimed at creating a favourable investment climate in the Lipetsk region and modernizing its power grid complex based on digital technologies.

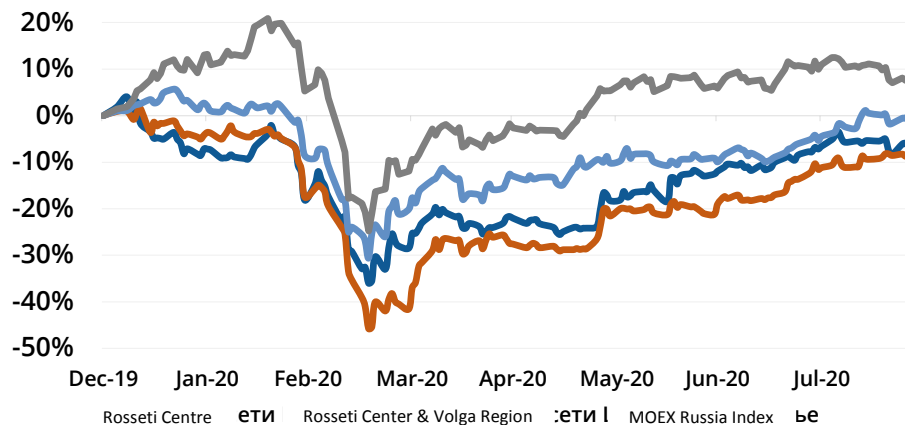
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers advise anglers to be careful

Specialists of "Rosseti Center and Volga Region Ryazanenergo" warn residents of Ryazan and the region who are fond of fishing about the deadly risk while angling near protected zones of power lines.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 051,97	0,76%	0,20%
S&P 500	3 478,73	1,02%	7,67%
FTSE 100	6045,6	0,14%	-19,85%
Nikkei	23 290,86	-0,03%	-1,55%
Sensex	38 814,54	-0,08%	-5,91%
CSI300	4 701,54	-1,27%	14,77%
Bovespa	100 627,30	-1,46%	-12,99%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	74,5126	0,13%	20,36%
EURO/RUB	88,059	0,18%	26,99%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	384	810
Trading volume, ₺ mln	6,5	23,6
Trading volume, mln pcs	22,1	107,1
Average trading volume over the last 30 days, mln pcs	18,4	88,1
% of the share capital	0,05%	0,09%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2976	12,46	167,26
Rosseti Center & Volga Region	0,2209	24,87	333,80

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,28%	-0,71%
MoexEU	0,84%	8,42%
Rosseti Centre**	1,16%	-6,12%
Rosseti Center & Volga Region**	1,33%	-7,57%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,01%	9,06%
Rosseti FGC UES	1,01%	-0,07%
Rosseti Volga	-0,21%	-18,93%
Rosseti Moscow Region	0,39%	-1,64%
Rosseti Northern Caucasus	-0,23%	-14,33%
Rosseti North-West	-0,79%	-5,61%
Rosseti Ural	-0,53%	-9,09%
Rosseti Siberia	0,21%	-22,82%
Rosseti South	0,10%	-18,56%
Rosseti Lenenergo	0,00%	-14,63%
Rosseti Tomsk	-2,67%	1,63%
Rosseti Kuban	-0,53%	17,45%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

[MRKC](#)
[MRKC.RM](#)
[MRKC.MM](#)