

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Vitaly Korolev: Cross subsidies is a necessity to maintain the social policy of the state

The issue of cross-subsidization - they talk about it from year to year, but nothing happens. Deputy Head of the FAS Russia Vitaly Korolev believes that it is necessary to understand how the very fact of the presence of cross subsidies, if it does not decrease, but at the same time practically does not grow, is a necessary factor of Russian existence for the exclusion.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Igor Makovskiy instructed to strengthen control over the power grid complex during floods

A weekly operational meeting was held at Rosseti Centre and Rosseti Centre and Volga Region under the leadership of General Director Igor Makovskiy. Particular attention was paid to measures taken to ensure trouble-free operation of the power grid complex during the spring flood.

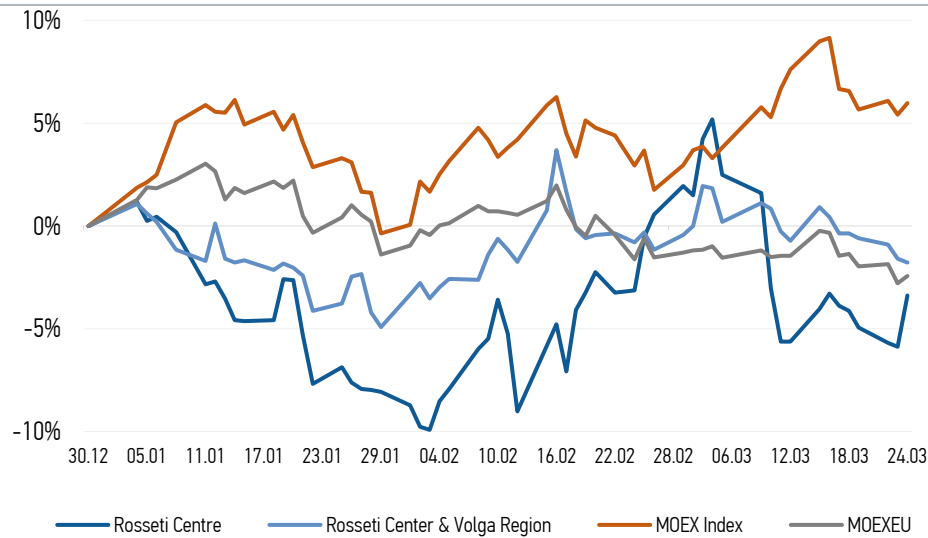
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Sergey Khlusov: "Rosseti Center and Volga Region Marienergo" will repair 1,783 km of power transmission lines in 2021"

The branch "Rosseti Center and Volga Region Marienergo" has identified plans for the 2021 repair program. It is planned that the branch will allocate 103.57 million rubles for the repair campaign.

Read full text: <https://mrsk-cp.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

11 March 2021 Audited consolidated financial results of "[Rosseti Center and Volga Region](#)" for 2020 were published

10 March 2021 Audited consolidated financial results of "[Rosseti Centre](#)" for 2020 were published

25 February 2021 Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 2020 under RAS were published

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 485,33	0,52%	5,97%
S&P 500	3 889,14	-0,55%	3,54%
FTSE 100	6 712,89	0,20%	2,40%
Nikkei	28 405,52	-2,04%	3,50%
Sensex	49 180,31	-1,74%	2,99%
CSI300	4 928,69	-1,61%	-5,42%
Bovespa	112 064,20	-1,06%	-5,84%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,3585	1,01%	2,01%
EURO/RUB	89,767	1,25%	-1,01%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	1 457	385
Trading volume, ₺ mln	9,1	5,6
Trading volume, mln pcs	23,4	22,7
Average trading volume over the last 30 days, mln pcs	46,0	85,4
% of the share capital	0,06%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3876	16,36	217,14
Rosseti Center & Volga Region	0,2476	27,90	370,28

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,54%	-2,38%
MoexEU	0,37%	-2,43%
Rosseti Centre*	2,65%	-3,39%
Rosseti Center & Volga Region*	-0,20%	-1,79%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-2,77%	-16,68%
Rosseti FGC UES	-0,43%	-3,81%
Rosseti Volga	0,30%	-1,99%
Rosseti Moscow Region	1,56%	-13,96%
Rosseti Northern Caucasus	0,68%	-9,04%
Rosseti North-West	-0,55%	0,18%
Rosseti Ural	0,90%	-2,84%
Rosseti Siberia	-5,37%	-17,34%
Rosseti South	-1,08%	-5,54%
Rosseti Lenenergo	-0,17%	11,09%
Rosseti Tomsk	0,00%	-5,45%
Rosseti Kuban	0,14%	4,42%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM