

DAILY MARKET REVIEW

ON 30.11.2023

FLECTRIC POWER INDUSTRY NEWS

The grids are pulled to the centre. The Ministry of Energy wants to prohibit regions from managing electric grid companies

As Kommersant found out, the Ministry of Energy proposes to prohibit regional authorities from managing electric grid companies. A controlling stake in such assets will be forced to be transferred into the ownership of a large systemically important company with state participation or placed under its management.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Power engineering students to undergo a pre-graduation internship at Rosseti Centre in Moscow

On behalf of General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy, an online meeting was held between students of Ivanovo State Power Engineering University and heads of the Executive Office of the Companies. The best graduates of the master's program of the specialized university were invited to undergo an internship in their specialty with the prospect of employment in the company.

Read full text: https://www.mrsk-1.ru/

In 2023 the Kirovenergo branch repaired more than 370 kilometres of power lines

The branch of Rosseti Centre and Volga region – Kirovenergo summed up the results of the 2023 repair campaign. All planned activities to prepare the electric grid complex for the heating season have been completed in full. Since the beginning of the year, power engineers have carried out equipment repair work at 209 35–110 kV substations, repaired 1,365 10/0.4 kV transformer substations, repaired 214 switches, 128 disconnectors, 34 isolators and short-circuiters of various voltage classes.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange

World		С	hange
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 173.52	-0.71%	47.32%
S&P 500	4 550.58	-0.09%	19.00%
FTSE 100	7 423.46	-0.43%	-0.38%
Nikkei	33 309.50	-0.30%	27.65%
Sensex	66 901.91	1.10%	9.96%
CSI300	3 488.31	-0.86%	-9.90%
Bovespa	126 165.64	-0.29%	14.97%

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Source:	MUEX.	Company	cal	CUI	ations

Common motors	Value	Change		
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	88.6102	-0.11%	25.98%	
EURO/RUB	97.0659	-0.10%	28.30%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 467	2 361
Trading volume, ₽ mln	24.2	60.5
Trading volume, mln pcs	40.4	180.5
Average trading volume over the last 30 days, mln pcs	60.9	139.6
% of the share capital	0.10%	0.16%

Source: MUEX	, Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5996	25.31	285.68
Rosseti Centre and Volga region	0.3354	37.80	426.57

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.17%	6.20%	
MoexEU	-1.12%	38.61%	
Rosseti Centre*	0.50%	88.08%	
Rosseti Centre and Volga region*	1.51%	34.97%	

Source: MOEX, Company calculations

Source: MUEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1.86%	36.06%	
Rosseti Volga	2.69%	129.08%	
Rosseti Moscow Region	0.08%	28.91%	
Rosseti Northern Caucasus	2.15%	133.84%	
Rosseti North-West	0.30%	279.65%	
Rosseti Ural	0.05%	105.09%	
Rosseti Siberia	17.53%	216.19%	
Rosseti South	6.23%	145.30%	
Rosseti Lenenergo	4.91%	160.21%	
Rosseti Tomsk	-0.99%	180.42%	
Rosseti Kuban	12.81%	502.85%	

Source: MOEX, Company calculations

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http://www.mrsk-1.ru/en/investors/

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX