

DAILY MARKET REVIEW

ON 16.05.2025

ELECTRIC POWER INDUSTRY NEWS

Energy consumption in Russia decreased by 1% since the beginning of the year

Energy consumption in Russia has decreased by 1% since the beginning of 2025 compared to the same period last year, excluding the extra day in the leap year 2024, Chairman of the Management Board of the System Operator (SO) Fyodor Opadchiy told Interfax. Taking into account the temperature factor, the indicator has grown by 0.2%, Opadchiy added. Consumption in the Unified Energy System also grew by 3.1%, to 1.174 trillion kWh.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Rosseti Centre to allocate almost RUB 230 million for implementation of the repair program in the Tambov region

The branch of Rosseti Centre, PJSC - Tambovenergo has completed preparations for the season of mass repair and maintenance work and approved the repair program for 2025. The enterprise's subdivisions have implemented measures aimed at preventing industrial injuries. The lists of potentially "hazardous places" in electrical installations have been updated.

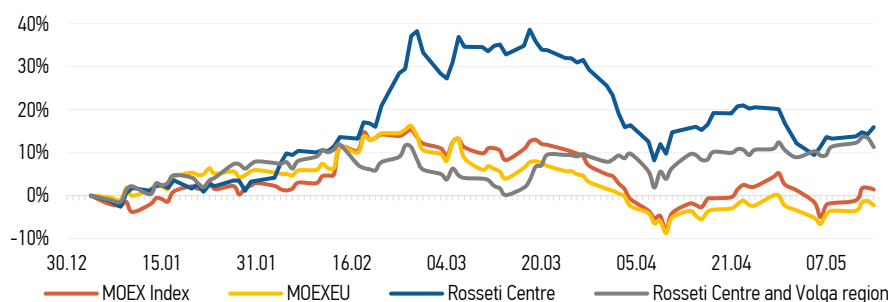
Read full text: <https://www.mrsk-1.ru>

Power engineers of Rosseti Centre and Rosseti Centre and Volga region prepared the power grid complex for the thunderstorm season

In anticipation of the period of increased thunderstorm activity, the companies' specialists have carried out preventive measures aimed at protecting power facilities from lightning surges. In particular, inspections and checks of overhead power lines and substation equipment have been carried out.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of [Rosseti Centre and Volga region](#)
- On the decisions taken by the management bodies of [Rosseti Centre](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published

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<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 840,05	-2,88%	-1,49%
S&P 500	5 916,93	0,41%	0,17%
FTSE 100	8 633,75	0,57%	6,31%
Nikkei	37 785,00	0,06%	-5,29%
Sensex	82 266,61	1,15%	5,14%
CSI300	3 887,60	-1,41%	-2,79%
Bovespa	139 334,00	0,66%	15,84%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,2237	-0,41%	-21,10%
EURO/RUB	90,3821	0,77%	-14,82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 665	3 115
Trading volume, P mln	19,2	46,0
Trading volume, mln pcs	34,7	120,8
Average trading volume over the last 30 days, mln pcs	40,0	94,8
% of the share capital	0,08%	0,11%

Source: MOEX, Company calculations

Shares	Price*, P	MCap,	MCap,
		P bln	\$ mln
Rosseti Centre	0,5520	23,30	290,49
Rosseti Centre and Volga region	0,3811	42,95	535,37

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1,90%	13,59%
MoexEU	-1,16%	-3,41%
Rosseti Centre*	-0,61%	15,19%
Rosseti Centre and Volga region*	-0,44%	10,78%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1,50%	-11,29%
Rosseti Volga	-0,50%	22,04%
Rosseti Moscow Region	-0,21%	3,29%
Rosseti Northern Caucasus	-4,40%	-1,95%
Rosseti North-West	1,21%	34,07%
Rosseti Ural	-3,98%	12,74%
Rosseti Siberia	-1,84%	-2,18%
Rosseti South	-2,37%	20,02%
Rosseti Lenenergo	-1,57%	1,17%
Rosseti Tomsk	0,00%	3,18%

Source: MOEX, Company calculations