

DAILY MARKET REVIEW

ON 05.07.2023

ELECTRIC POWER INDUSTRY NEWS

Rosseti and the State Grid Corporation of China exchanged experience in implementing digital technologies in the power grid complex

On 3 July 2023, Rosseti's Group and the State Grid Corporation of China exchanged experience in implementing digital technologies in the power grid complex. More than 80 Russian and Chinese specialists took part in the seminar held in Moscow. The power engineers discussed solutions in the field of digitalization of power supply services and management procedures, changes in the energy systems of both countries in connection with the development of generation based on renewable energy sources (RES). There was also an exchange of experience in terms of digitalization of supply chains, the use of artificial intelligence and blockchain technologies for building management systems.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

Yarenergo's power engineers improved the quality of power supply in 24 settlements of the Yaroslavl region

The branch of Rosseti Centre, PJSC - Yarenergo is taking a set of measures to improve the quality and reliability of power supply to residents of the Yaroslavl region. During the first half of 2023, the specialists of the branch upgraded 0.4-10 kV electric grids in 24 settlements of the region. In the course of the work, new, modern equipment is being installed.

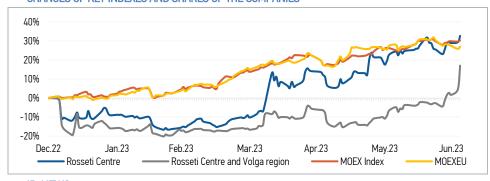
Read full text: https://yar.mk.ru/

Nizhny Novgorod power engineers conduct lessons on children's electrical safety during the summer holidays

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo continue to teach the rules of electrical safety during the summer holidays. In June, the power engineers held a lesson for 120 children aged 7 to 15, who are vacationing in the children's health camp named after Yuri Gagarin in the Nizhny Novgorod region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meetings of Shareholders of Rosseti Centre and Rosseti Centre and Volga region
- A new section "Sustainable Development" has been created on the websites of Rosseti Centre and Rosseti Centre and Volga region
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 808,22	0,51%	30,37%
S&P 500	4 455,59	0,00%	16,05%
FTSE 100	7 519,72	-0,10%	0,91%
Nikkei	33 422,52	-0,98%	28,08%
Sensex	65 479,05	0,42%	7,62%
CSI300	3 899,01	0,16%	0,71%
Bovespa	119 672,78	0,00%	9,06%

Source: MUEX, Compai	ny calculations		
Common or contact	Value	Cl	hange
Currency rates	value	per day	fr 31.12.2

89,3255

97.2582

1,06%

1,29%

27,00%

28.55%

Source: Central Bank of Russia, Company calculations

USD/RUB

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 497	29 951
Trading volume, ₽ mln	152,0	737,9
Trading volume, mln pcs	359,3	2 537,8
Average trading volume over the last 30 days, mln pcs	196,9	275,4
% of the share capital	0,85%	2,25%
70 Of the Share Capital	0,03%	2,239

Source: MOEX,	Company	calcul	lations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4230	17,86	199,92
Rosseti Centre and Volga region	0,2908	32,77	366,89

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.22
STOXX 600 Utilities	0,20%	9,64%
MoexEU	1,02%	27,11%
Rosseti Centre*	2,57%	32,69%
Rosseti Centre and Volga region*	11,89%	17,02%

Source: MOEX, Company calculations

Coldenna	C	Change*		
Grid companies	per day	fr 31.12.22		
Rosseti	1,56%	16,63%		
Rosseti Volga	2,34%	64,35%		
Rosseti Moscow Region	3,39%	21,06%		
Rosseti Northern Caucasus	0,56%	53,40%		
Rosseti North-West	1,81%	51,25%		
Rosseti Ural	0,53%	53,51%		
Rosseti Siberia	-0,13%	60,53%		
Rosseti South	0,50%	51,67%		
Rosseti Lenenergo	0,73%	76,68%		
Rosseti Tomsk	-1,77%	113,64%		
Rosseti Kuban	11,14%	292,87%		

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC MRKC RM MRKC.MM