



REVIEW OF STOCK MARKETS

Before the opening of trading on Monday 9 October some neutral external background formed on the Russian market. On Friday the US indices DJIA and S&P500 closed with a small decrease in the range of 0.1% on ambiguous statistics on the US labour market. In September the number of jobs declined for the first time since 2010, unemployment fell to a minimum of 16 years at 4.2%, the growth of hourly wages was higher than expectations. The US Department of Labor noted that due to hurricanes, the collection of September data did not correspond to "normal levels". Nevertheless, investors, paying attention to wage growth - an indicator that the Fed takes into account when predicting inflation, significantly increased the assessment of chances of raising the Fed's rate in December. In particular, according to CME, the probability of this is estimated by investors at 98%. On Monday the composite index of the Asia-Pacific region MSCI Asia Pacific was in a small plus, the markets of Japan and South Korea were closed due to the day off. The Chinese stock exchanges resumed work after a week-long break for the holidays - the CSI300 added 1.2%, benefiting from global growth last week, as well as information about the intention of the Central Bank of China to reduce the reserve requirements for the country's financial institutions starting from 2018. December Brent futures traded near the mark of \$55.7 per barrel, \$0.3 higher than the closing level on Friday, 6 October. Stabilization of oil prices after the Friday's decline was due to resumption of operation of oil companies in the Gulf of Mexico after the weakening of Hurricane Nate, as well as reports of the oil service company Baker Hughes on reduction of operating drilling rigs in the US.

The MICEX Index spent the trading session on Monday flat near zero in conditions of stability of oil quotations and low market activity on the western exchanges because of the celebration of Columbus Day in the US. Strong statistics, which recorded the maximum for six years of industrial production growth in Germany in August, had no significant impact on investors' sentiment. At the end of the day, the MICEX Index was able to gain a foothold in positive territory after the next record update by the US indices DJIA and Nasdaq at the beginning of trading.

During the trading session the MicexPWR Sector Index looked significantly better than the broad market. The main contribution to the MicexPWR outperformance in comparison with the MICEX Index was made by shares of RusHydro, FGC UES and Rosseti.

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation forecasts an increase in energy consumption in the autumn-winter period of 2017-18 by 1.8%

The Ministry of Energy of the Russian Federation forecasts an increase in electricity consumption in the autumn-winter period of 2017-2018 by 1.8%, to 579 billion kWh, said Minister of Energy of the Russian Federation Alexander Novak at a meeting on preparations for the autumn-winter period on Friday, 6 October.

Read full text: <http://www.bigpowernews.ru/markets/document80030.phtml>

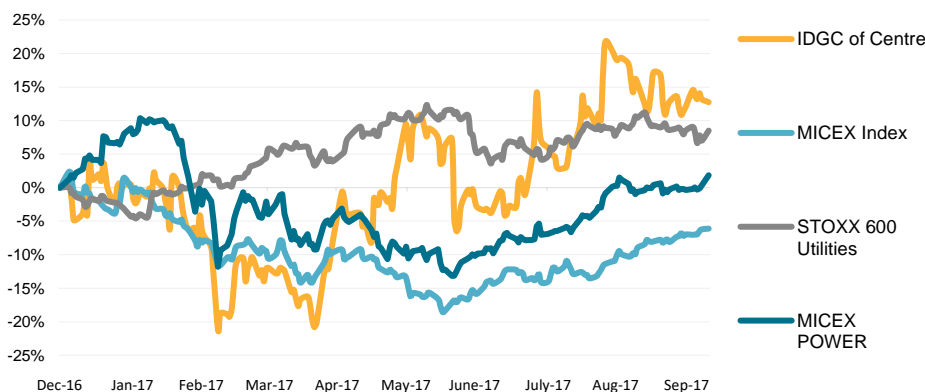
COMPANY NEWS

Kurskenergo at the regional review of forces of EMERCOM demonstrated a high level of technical equipment

Specialists of IDGC of Centre - Kurskenergo division took part in the review of forces and means of the regional and district levels, ready to respond to possible emergencies in the autumn-winter period. The review was carried out in the framework of joint exercises with the authorities and forces of the territorial subsystem of the Emergency Situations Department of the Kursk Region to practice elimination of technology-related emergencies.

Read full text: <https://www.mrsk-1.ru/press-center/news/branches/62093/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.16
MICEX	2 096,29	0,12%	-6,11%
S&P 500	2 544,73	-0,18%	13,66%
FTSE 100	7 507,89	-0,20%	5,11%
DAX	12 976,40	0,16%	13,02%
DJStoxx 600	390,21	0,19%	7,97%
STOXX Utilities	300,31	1,39%	8,51%
Nikkei	20 690,71	0,00%	8,25%
Sensex	31 846,89	0,10%	19,61%
CSI300	3 882,21	1,19%	17,28%
Bovespa	75 726,80	-0,43%	25,74%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.16
Euro/USD	1,18	0,17%	11,72%
USD/RUB	57,76	0,31%	-4,77%
Euro/RUB	67,53	-0,36%	5,83%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.16
Gold, USD/oz	1 284,05	0,58%	11,90%
Brent*, USD/bbl	55,79	0,31%	-5,01%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,5040
Capitalisation**, billion RUB	21,28
Capitalisation**, million USD	368,38

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.16
MICEX-Power Index	1,48%	1,83%
Shares of IDGC of Centre**	-0,40%	12,75%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.16
Rosseti, ordinary shares	2,43%	-6,75%
FGC UES	1,72%	-14,32%
IDGC of Volga	1,65%	108,75%
MOESK	-0,90%	-1,78%
IDGC of Northern Caucasus	-0,70%	-3,40%
IDGC of Centre and Volga Reg	3,07%	124,59%
IDGC of North-West	0,16%	13,09%
IDGC of Urals	-0,51%	18,54%
IDGC of Siberia	1,12%	62,49%
IDGC of South	-0,22%	-15,08%
Lenenergo, ordinary shares	-2,17%	-1,82%
TRK, ordinary shares	3,76%	-13,03%
Kubanenergo	0,00%	-14,94%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

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Bloomberg

Reuters

MRKC

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