ROSSETI

DAILY MARKET REVIEW

ON 30.05.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti to optimize the investment program "taking into account the current macroeconomic situation"

In the period of 2025-2028, financing is planned in the amount of more than RUB 2 trillion. However, taking into account the current macroeconomic situation, in order to form and maintain a balanced financial and economic model for the functioning of PJSC Rosseti and the optimal level of debt burden, the investment program will be optimized as part of the adjustment procedure in accordance with the RF Government Resolution of 01.12.2009 No. 977.

Read full text: https://peretok.ru

COMPANY NEWS

Rosseti Centre and ASI discussed the Public Capital of Business standard and the National Environmental and Climate Initiative programs

A working meeting between Kirill Yutkin, Deputy General Director of the company, and Georgy Belozerov, Deputy General Director of the Agency for Strategic Initiatives (ASI), was held in the Moscow office of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC.

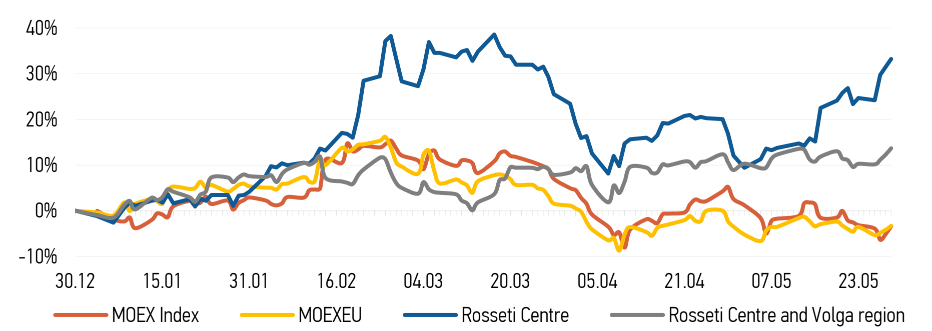
Read full text: https://www.mrsk-1.ru

Power engineers of Rosseti Centre and Volga region conducted electrical safety lessons for children and teenagers in all districts of the Kirov region

At the end of the school year, employees of the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo organized classes on prevention of electrical injuries for preschoolers and schoolchildren in educational institutions of the region. Energy lessons were held in all districts of the Kirov region and the city of Kirov.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 3 months of 2025 under IFRS
- On the decisions taken by the management bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 1Q 2025 published

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 793,02	0,28%	-3,12%
S&P 500	5 912,17	0,40%	0,09%
FTSE 100	8 716,45	-0,11%	7,33%
Nikkei	37 794,00	-0,95%	-5,27%
Sensex	81 633,03	0,39%	4,33%
CSI300	3 858,70	0,59%	-3,51%
Bovespa	138 534,00	-0,25%	15,17%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	79,6037	-0,02%	-21,71%
EURO/RUB	90,3365	-0,62%	-14,86%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 566	1 198
Trading volume, ₽ mln	15,7	37,2
Trading volume, mln pcs	24,6	95,2
Average trading volume over the last 30 days, mln pcs	50,0	87,3
% of the share capital	0,06%	0,08%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,6384	26,95	338,58
Rosseti Centre and Volga region	0,3911	44,08	553,69

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	-0,76%	15,57%
MoexEU	0,90%	-3,29%
Rosseti Centre*	1,33%	33,22%
Rosseti Centre and Volga region*	1,22%	13,69%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	0,42%	-13,84%
Rosseti Volga	0,73%	38,21%
Rosseti Moscow Region	1,01%	2,27%
Rosseti Northern Caucasus	0,27%	-9,51%
Rosseti North-West	1,21%	18,90%
Rosseti Ural	-0,11%	6,72%
Rosseti Siberia	-0,09%	-4,88%
Rosseti South	-0,14%	19,93%
Rosseti Lenenergo	0,30%	-3,00%
Rosseti Tomsk	-0,34%	2,47%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM