

DAILY MARKET REVIEW

ON 01.12.2023

ELECTRIC POWER INDUSTRY NEWS

The maximum tightening of criteria for TGOs may occur from mid-2024

The legislative framework for an accelerated transition to maximum requirements (300 km of power lines and 150 MVA) for territorial grid organizations (TGOs) is still not ready, so tougher requirements may occur not on 1 January, but from 1 July 2024, it turned out on 30 November during an online meeting of the expert council section of the Duma Energy Committee.

Read full text: https://peretok.ru/

COMPANY NEWS

Interregional competitions are being held in Tver among workers of the occupational safety unit of Rosseti Centre and Rosseti Centre and Volga region

Professional skills competitions are being held at the site of the Tver Training and Production Centre among specialists from the industrial safety and production control departments of the Companies. 20 participants from 20 regions of the energy company's operational responsibility will compete for the title "Best Labour Safety Specialist". This is the third year in a row that the company has hosted an event of this scale.

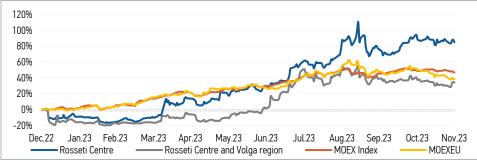
Read full text: https://www.mrsk-1.ru/

Ryazanenergo's power engineers work to suppress electricity theft

For 9 months of 2023, the inspection control group of the security department of the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo identified and suppressed 45 cases of electricity theft with a total volume of about 3 million kWh. The damage from illegal actions amounted to more than RUB 3.2 million. The largest number of cases of energy theft were detected in the Ryazansky district (18 cases), Mikhailovsky district (5 cases) and Klepikovsky district (5 cases). Based on all discovered facts, materials were sent to law enforcement agencies.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 165.79	-0.24%	46.96%
S&P 500	4 567.80	0.38%	19.45%
FTSE 100	7 453.75	0.41%	0.03%
Nikkei	33 486.89	0.50%	28.33%
Sensex	66 988.44	0.13%	10.10%
CSI300	3 496.20	0.23%	-9.70%
Bovespa	127 331.12	0.92%	16.04%

Source.	MNFX	Company	calcul	ations
JUUICE:	IYIUEA,	COTTIPUTTY	LUILLUI	UUU115

Common motors	Value	Change	
Currency rates		per day	fr 31.12.22
USD/RUB	88.8841	0.31%	26.37%
EURO/RUB	97.6503	0.60%	29.07%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 834	2 751
Trading volume, ₽ mln	23.6	89.7
Trading volume, mln pcs	40.1	269.1
Average trading volume over the last 30 days, mln pcs	59.0	145.3
% of the share capital	0.09%	0.24%

Source: MOEX, O	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5892	24.87	279.86
Rosseti Centre and Volga region	0.3334	37.57	422.72

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	0.35%	6.58%	
MoexEU	0.01%	38.62%	
Rosseti Centre*	-1.73%	84.82%	
Rosseti Centre and Volga region*	-0.60%	34.16%	

Source: MOEX, Company calculations

Crid composite	C	Change*	
Grid companies	per day	fr 31.12.22	
Rosseti	-0.20%	35.79%	
Rosseti Volga	-5.41%	116.70%	
Rosseti Moscow Region	0.35%	29.36%	
Rosseti Northern Caucasus	-3.93%	124.66%	
Rosseti North-West	-4.95%	260.84%	
Rosseti Ural	-1.98%	101.02%	
Rosseti Siberia	-7.62%	192.11%	
Rosseti South	-6.42%	129.55%	
Rosseti Lenenergo	-4.86%	147.56%	
Rosseti Tomsk	-4.49%	167.83%	
Rosseti Kuban	-8.16%	453.65%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX