

DAILY MARKET REVIEW

ON 05.09.2025

ELECTRIC POWER INDUSTRY NEWS

Sergey Tsivilev: Development of the electric power industry is the main factor in economic development

The Minister spoke about the challenges facing the Russian energy sector. He noted that the Ministry of Energy of the Russian Federation is currently developing the necessary regulatory framework. In particular, it is planned to create two new institutions: project and financial.

Read full text: <https://minenergo.gov.ru>

COMPANY NEWS

Boris Ebzeev: The highest rating of non-financial reporting is a confirmation of the openness and responsibility of Rosseti Centre and Rosseti Centre and Volga region

The AK&M rating agency has assigned Rosseti Centre and Rosseti Centre and Volga region the highest rating of non-financial reporting – RESG 1. This means that the reporting of the energy companies for 2024 is recognized as exemplary in terms of the completeness and transparency of disclosure of information on sustainable development. According to the results of the assessment, both companies scored 100.4 points, which corresponds to the highest rating level (from 85 to 106.4 points) and exceeds last year's result.

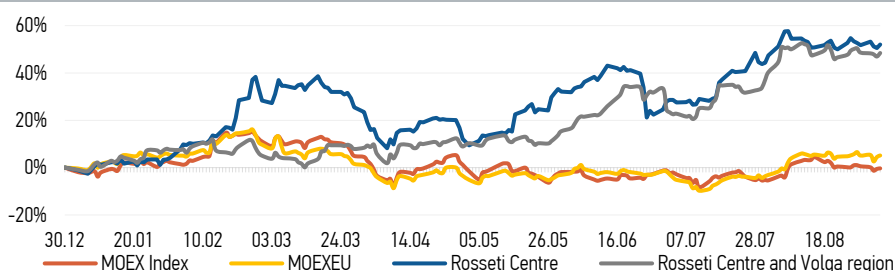
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region installed new lighting in settlements of the Kirov region

Specialists from the branch of Rosseti Centre and Volga region – Kirovenergo, within the framework of municipal contracts, completed work on installation of outdoor lighting in suburbs of Kirov and the Nemsky district of the region. In the village of Bakhta, new lighting equipment appeared on Yubileynaya – the central street of the village, where the administration, post office, club, school and other social facilities are located.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 873,70	0,21%	-0,32%
S&P 500	6 502,08	0,83%	10,08%
FTSE 100	9 216,87	1,08%	13,49%
Nikkei	43 029,50	2,30%	7,86%
Sensex	80 718,01	0,19%	3,16%
CSI300	4 365,21	-2,12%	9,16%
Bovespa	140 993,00	0,81%	17,22%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,8488	0,32%	-20,49%
EURO/RUB	94,2539	0,44%	-11,17%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 403	664
Trading volume, P mln	7,2	13,7
Trading volume, mln pcs	9,9	26,9
Average trading volume over the last 30 days, mln pcs	60,2	72,7
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7286	30,76	380,46
Rosseti Centre and Volga region	0,5106	57,54	711,74

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,43%	11,71%
MoexEU	0,61%	5,12%
Rosseti Centre*	0,97%	52,05%
Rosseti Centre and Volga region*	1,01%	48,43%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1,61%	-5,02%
Rosseti Volga	0,00%	94,74%
Rosseti Moscow Region	0,75%	26,13%
Rosseti Northern Caucasus	2,78%	12,56%
Rosseti North-West	0,22%	61,40%
Rosseti Ural	0,62%	22,97%
Rosseti Siberia	0,38%	-8,81%
Rosseti South	1,33%	56,72%
Rosseti Lenenergo	0,00%	24,89%
Rosseti Tomsk	1,92%	12,72%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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