



DAILY

MARKET REVIEW

| 29 April, Monday

2013

REVIEW OF WORLD STOCK MARKETS

Stock trading in the U.S. on April 26 closed with multidirectional movement of the leading indices on the background of preliminary data on U.S. GDP in the I quarter of 2013 and financial statements of some large U.S. companies. While the macro-economic data were rather disappointing, corporate news supported the market. At the end of trading on April 26, the Dow Jones Index rose by 0.08% - to 14,712.55 points, the S&P Index grew up by 0.2% - to 1,582.24 points and the Nasdaq Index fell by 0.33% - down to 3,279.26 points. Stock Indices of the Asia-Pacific region today are varying in different directions. Hong Kong's Hang Seng Index rose by 0.85% and China's Shanghai Composite lost 0.38%.

REVIEW OF THE RUSSIAN STOCK MARKET

Trading on the Russian stock market on Monday began with the growth of its leading stock market indices. As at 10:10 Moscow time the MICEX index rose by 0.32% - up to 1,376.44 points. The RTS Index increased to 1,386.32 points, or 0.3% higher than the previous trading day.

ELECTRIC POWER INDUSTRY NEWS

The Government will take a final decision on the model of energy market in June

The Government expects in June to make a final decision on the model of energy market of the Russian Federation, said Minister of Energy Alexander Novak at the past April 25th All-Russian conference on the operation results through the autumn-winter period. Noting that today from all the options to discuss the model with the use of power provision contracts and the model on the basis of direct bilateral contracts have been left, Novak said that now the task of the Ministry is "to complete these options, to calculate them and report back in June"

To read full text: <http://www.bigpowernews.ru/news/document49528.phtml>

Ministry of Energy has prepared comparative data on the implementation in the power industry of the Russian Federation annual plans of major and medium repair for 2010-2012 and the plan for 2013

To read full text: <http://www.bigpowernews.ru/news/document49533.phtml>

COMPANY NEWS

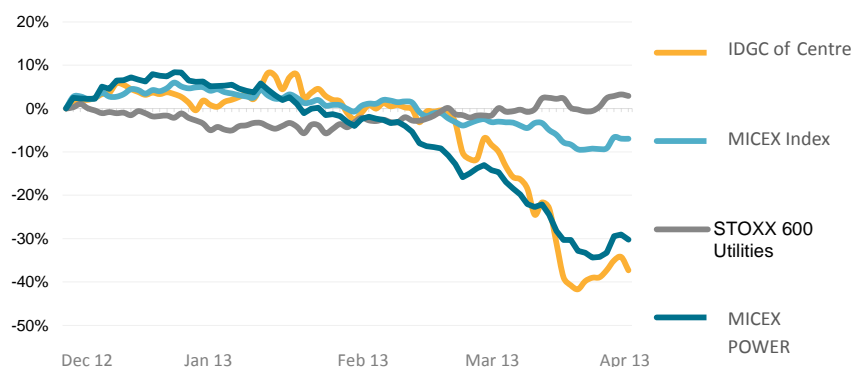
Power engineers of IDGC of Centre quickly restored power supply

Evening of April 25 in some areas of the Central region there was a hurricane with wind gusts of up to 25 m/s, which caused a power outage in the distribution network. The disaster hit the Bryansk, Lipetsk and Smolensk regions.

In two branches of IDGC of Centre — Smolenskenrego and Bryanskenergo the high alert operation mode was introduced. Power engineers immediately began to restore the power supply.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88376

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 372.20	-0.35%	-6.95%
S&P 500	1 582.24	-0.18%	10.94%
FTSE 100	6 426.42	-0.25%	8.96%
DJStoxx 600	295.89	-0.33%	5.80%
STOXX Utilities	266.49	-0.34%	2.90%
Nikkei	13 884.13	-0.30%	33.56%
Bovespa	54 252.04	-1.29%	-10.99%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	103.16	-0.24%	-7.16%

* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,3762
Capitalisation**, billion RUR	15,88
Capitalisation**, million USD	507,15

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-1,72%	-30,25%
Shares of IDGC of Centre	-4,66%	-37,30%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	0,62%	-37,62%
MOESK	2,56%	-8,31%
IDGC of Northern Caucasus	-0,13%	-43,47%
IDGC of Centre and Volga Region	-4,55%	-21,75%
IDGC of North-West	-0,04%	-30,55%
IDGC of Urals	0,07%	-30,24%
IDGC of Siberia	-0,01%	-1,14%
IDGC of South	-2,16%	-22,19%
Lenenergo	-3,32%	-29,70%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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