

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

FAS is authorized to invite

The Market Council proposed to the RF Ministry of Energy to limit the period (or volume) of return on investments for power plants built outside the Capacity Delivery Agreement after 2007 and now paid by the market as forced generation. After that, the power units can be decommissioned or must sell capacity at the Capacity Price Auction on a general basis. The initiative is supported by large consumers: it will save them almost 0.5 billion rubles in 2027 alone. The Ministry of Energy believes that such adjustment of the regulatory framework is within the competence of the FAS.

Read full text: <https://peretok.ru/>

COMPANY NEWS

Electricity consumption in the energy system of the Bryansk region in August 2021 decreased by 1.3% compared to August 2020

According to the operational data of the Branch of the System Operator - Smolensk Regional Dispatching Office (performs operational dispatch control of the energy systems of the Smolensk, Bryansk and Kaluga regions), the consumption of electricity in the energy system of the Bryansk region in August 2021 amounted to 311.3 million kWh, which is 4.1 million kWh less than the consumption in August 2020.

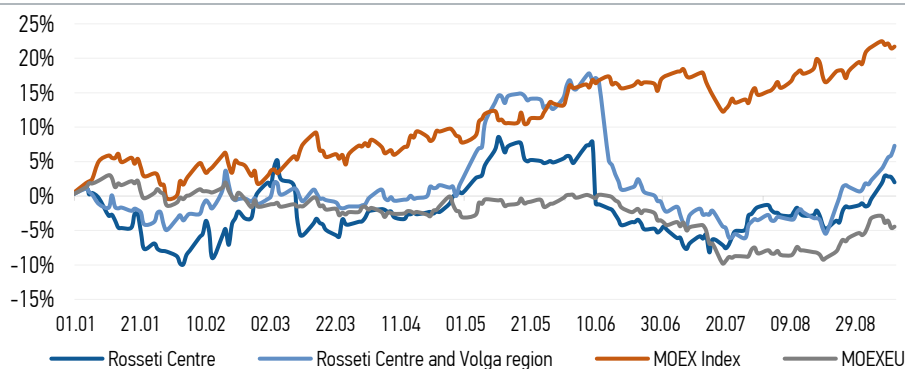
Read full text: <https://energostrana.ru/news/>

"Rosseti Centre and Volga region Vladimirenergo" summed up the results of the investment program

Power engineers of a branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo continue the systematic implementation of the 2021 investment program. It is aimed at increasing the reliability of functioning of the power distribution grid complex of the Vladimir region, creating conditions for connection to grids of new customers, further development and modernization of power facilities.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 002,66	0,23%	21,70%
S&P 500	4 458,58	0,00%	0,00%
FTSE 100	7 029,20	0,07%	7,22%
Nikkei	30 381,84	1,25%	10,70%
Sensex	58 305,07	0,00%	22,10%
CSI300	5 013,52	0,88%	-3,80%
Bovespa	114 285,90	-0,93%	-3,98%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,1290	-0,43%	-1,01%
EURO/RUB	86,4677	-0,51%	-4,65%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	658	1 108
Trading volume, P mln	11,4	19,7
Trading volume, mln pcs	27,9	72,7
Average trading volume over the last 30 days, mln pcs	16,5	59,0
% of the share capital	0,07%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4092	17,28	236,23
Rosseti Centre and Volga region	0,2705	30,48	416,86

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,26%	0,01%
MoexEU	0,19%	-4,43%
Rosseti Centre*	-0,73%	1,99%
Rosseti Centre and Volga region*	1,27%	7,30%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,14%	-21,57%
Rosseti FGC UES	-0,14%	-11,37%
Rosseti Volga	2,15%	-15,91%
Rosseti Moscow Region	0,72%	-5,05%
Rosseti Northern Caucasus	0,07%	-5,77%
Rosseti North-West	1,34%	4,69%
Rosseti Ural	0,35%	5,44%
Rosseti Siberia	-2,43%	-16,17%
Rosseti South	0,11%	-5,75%
Rosseti Lenenergo	0,31%	24,09%
Rosseti Tomsk	0,00%	-4,42%
Rosseti Kuban	0,15%	-2,65%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM