| 05 December, Wednesday

REVIEW OF WORLD STOCK MARKETS

The European market found the strength to withstand the negative news background. Opening of trading on Tuesday on the European markets was held under the pressure of negative news from overseas: weak statistics on manufacturing activity in November - ISM Manufacturing Index fell to its lowest level since July 2009. Additional negative information for investors was the lack of progress in negotiations on the "fiscal cliff" issue in the United States. However, despite the strong negative external background the European indices managed to avoid serious sales. By the end of trading the Combined European Index DJStoxx600 was able to keep near zero. Major U.S. indices lost between 0.11% and 0.18%.

REVIEW OF THE RUSSIAN STOCK MARKET

Falling oil prices increased sales on the Russian market. Before the opening of trading on the Russian market some moderately negative external background formed on December 4. Throughout the day, the Russian market was dominated by sales - in addition to the general deterioration of sentiment in the global markets our market was further under pressure with the continuing correction in oil prices retreated from morning marks a further \$1.5. At the lows of the trading session the Russian indices showed percent losses, while the main European indicators traded near zero marks. To get away from the daily lows the Russian market was able after a moderately positive start of the U.S. trading session. At closing, the MICEX Index lost 0.71% and the RTS Index fell 0.54%. The MicexPWR Sector Index decreased 0.71%.

ELECTRIC POWER INDUSTRY NEWS

Russian authorities do not plan to increase the number of government officials on the boards of directors of state companies

The number of government officials on the boards of directors of state companies will not be increased, told reporters on Tuesday the Minister of Economic Development Andrey Belousov. On the contrary, the Minister said, currently independent directors are being very actively promoted, and some boards of directors have changed drastically due to the fact that there is a significant increase in the number of independent and professional directors.

To read full text: http://www.bigpowernews.ru/news/document46484.phtml

COMPANY NEWS

Weather conditions — under control of power engineers of IDGC of Centre

IDGC of Centre is implementing a project of a system of environmental monitoring. Digital weather stations will monitor changes in the weather. This will enable timely preparation for technological failures related to the weather, to prevent their development.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87837

		Change	
World indexes	Value	for the day	from
			30.12.11
MICEX	1 411,83	-0,71%	0,68%
S&P 500	1 407,05	-0,17%	11,88%
FTSE 100	5 869,04	-0,04%	5,33%
Nikkei	9 432,46	-0,27%	11,56%
Bovespa	57 563,23	-1,10%	1,43%

Source: Bloomberg, Company calculations

		Change	
Raw	Value	for the day	from
			30.12.11
Brent, USD/bbl*	109,84	-0,97%	2,29%

* - January futures Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5327
Capitalisation, billion RUR *	22,489
Capitalisation, million USD *	729,31

* - at the price of last transaction at MICEX Source: Central Bank of Russia, Company calculations

	Change	
Russian indexes	for the day	from
		30.12.11
MICEX-Power Index	-0,71%	-18,54%
Shares of IDGC of Centre	-0,91%	-13,62%

Source: MICEX, Company calculations

Distribution	Change	
grid companies	for the day	from
		30.12.11
IDGC of Volga	-1,23%	-7,50%
MOESK	1,83%	-12,50%
IDGC of North Caucasus	-5,91%	-49,44%
IDGC of Centre and Volga	0.40%	12,16%
Region	0,40%	
IDGC of North-West	5,00%	-16,16%
IDGC of Urals	3,22%	-9,55%
IDGC of Siberia	3,21%	-17,79%
IDGC of South	-0,59%	-23,91%
Lenenergo	0,34%	-31,29%

Source: MICEX, Company calculations

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



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Tickers MICEX-RTS Bloomberg Reuters

MRKC RX MRKC.MM

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