

DAILY MARKET REVIEW

ON 02.12.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti's Board of Directors to discuss the company's priority areas of activity on 4 December

The Board of Directors of PJSC Rosseti will consider the issue of the company's priority areas of activity at its meeting on 4 December 2025, according to the company's materials.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region expand street lighting networks in their regions of operation

The companies' power engineers continue their comprehensive work to develop outdoor lighting systems in cities and rural areas. Since the beginning of the year, new lighting facilities have opened in the Kirov, Ryazan, Orel and Vladimir regions, improving road safety and quality of life for residents.

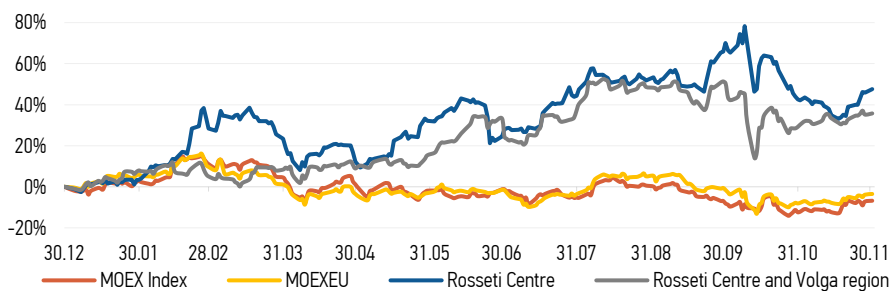
Read full text: <https://news.rambler.ru>

Over a thousand bird protection devices installed at the Mari branch of Rosseti Centre and Volga region

The branch of Rosseti Centre and Volga region - Marienergo annually carries out a series of measures to ensure ornithological safety at power grid facilities in the Republic of Mari EL. The main objective of this work is to protect birds during the operation of power facilities and preserve the region's biodiversity.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 686,93	0,39%	-6,80%
S&P 500	6 812,63	-0,53%	15,33%
FTSE 100	9 702,53	-0,18%	19,47%
Nikkei	49 558,00	-1,38%	24,22%
Sensex	85 641,90	-0,08%	9,45%
CSI300	4 576,49	1,10%	14,44%
Bovespa	158 611,02	-0,29%	31,86%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,2284	-0,03%	-23,06%
EURO/RUB	90,8190	0,03%	-14,40%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 665	459
Trading volume, P mln	25,8	8,7
Trading volume, mln pcs	36,4	18,6
Average trading volume over the last 30 days, mln pcs	48,0	43,4
% of the share capital	0,09%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7074	29,86	381,77
Rosseti Centre and Volga region	0,4670	52,63	672,77

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,64%	26,75%
MoexEU	0,37%	-3,50%
Rosseti Centre*	1,20%	47,62%
Rosseti Centre and Volga region*	0,43%	35,76%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1,81%	-15,14%
Rosseti Volga	1,62%	103,79%
Rosseti Moscow Region	2,67%	21,69%
Rosseti Northern Caucasus	-0,24%	2,20%
Rosseti North-West	0,64%	66,64%
Rosseti Ural	1,76%	21,39%
Rosseti Siberia	1,48%	-16,39%
Rosseti South	0,79%	30,71%
Rosseti Lenenergo	0,47%	9,52%
Rosseti Tomsk	0,00%	10,60%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM