

# DAILY MARKET REVIEW

### ELECTRIC POWER INDUSTRY NEWS

### Grids reached the Supreme Court

Small grid companies have asked the Supreme Court to overturn the government's severe restrictions on private entities. According to the plaintiffs, about 1,000 players may go bankrupt, which will lead to market monopolization, tariff growth and the number of accidents. The industry and analysts warn that the most cost-effective players may leave the market. In the Ministry of Energy and Rosseti, on the contrary, they expect an increase in the reliability of energy supply and containment of tariffs. Lawyers also doubt that private players will be able to win the court.

Read full text: https://www.kommersant.ru/

### **COMPANY NEWS**

## The administration of the Suzemsky district thanked Igor Makovskiy for organizing work to restore power supply

Boris Slipukhov, the head of the administration of the Suzemsky district of the Bryansk region, addressed General Director of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC.

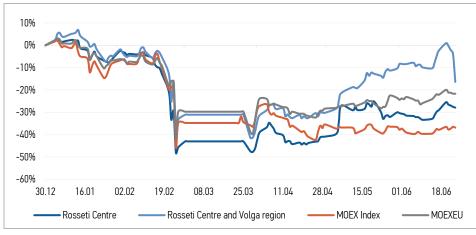
Read full text: https://mrsk-1.ru/press-center/news/

### Kalugaenergo connected the residential district "Zaovrazhie" in Obninsk to the power grid

As part of the grid connection, Kalugaenergo, a branch of Rosseti Centre and Volga region, PJSC, provided power to the new residential district "Zaovrazhie" in the city of Obninsk. The provided capacity was 2.5 MW.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published their performance results for 3 months of 2022 under IFRS
- The Board of Directors of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> recommended that the Annual General Meetings of Shareholders decide on the payment of dividends based on the results of 2021

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### ON 27.06.2022

World				Cha		
World	Value		Change			
indexes			per day	_	fr 31.12.21	
MOEX Russia		2 391.51	-0.54%		-36.85%	
S&P 500		3 911.74	3.06%		-17.93%	
FTSE 100		7 208.81	2.68%		-2.38%	
Nikkei		26 491.97	1.23%		-7.99%	
Sensex		52 727.98	0.88%		-9.49%	
CSI300		4 394.77	1.17%		-11.04%	
Bovespa		98 672.26	0.60%		-5.87%	
Source: MOEX, Compa						
Currency rates	Currency rates		Change			
		Value	per day	_	fr 31.12.21	
USD/RUB		53.3578	0.15%		-28.18%	
EURO/RUB		55.9886	0.28%		-33.40%	
Source: Central Bank of Russia, Company calculations						
Liquidity of shares		Ros	Rosseti		Rosseti Centre	
		Centre		& Volga Reg		
Number of deals, pcs			3 641		7 319	
Trading volume, ₽ mln			42.1		154.5	
Trading volume, mln pcs			141.7		801.3	
Average trading volu			141.7		001.5	
over the last 30 days, mln			64.8		198.6	
% of the share capital			0.34%		0.71%	
Source: MOEX, Company calculations						
oource. Hoek, oompu	ly cu	catations	MCa	2	MCap,	
Shares		Price*, ₽	₽ bln		\$ mln	
Rosseti Centre	De e e eti Constan		12.56		235.31	
Rosseti Centre and		0.2974				
Volga region		0.1928	21	.73	407.22	
Source: MOEX, Company calculations						
Source: MOEA, Compu	Change					
Comparison with indexes			per day fr 31.12.21			
STOXX 600 Utilities			1.41%	_	-10.88%	
MoexEU		-0.01%		-21.67%		
Rosseti Centre*		-0.47%		-27.89%		
Rosseti Centre and V	olga	region*	-13.23%		-16.43%	
Source: MOEX, Compar	ny ca	culations		Cha	nao*	
Grid companies			Change* per day fr 31.12.21			
			1.1.1			
Rosseti			1.39%		-45.02%	
Rosseti FGC UES			1.18%		-43.70%	
Rosseti Volga Rosseti Moscow Region			-0.82% 1.47%		-39.03% -19.19%	
Rosseti Moscow Region Rosseti Northern Caucasus			0.00%		-19.19%	
Rosseti North-West			0.00%		-56.41%	
Rosseti Ural			0.10%		12.46%	
Rosseti Siberia			-0.74%		-22.41%	
Rosseti South			-0.46%		-28.13%	
Rosseti Lenenergo			5.49%		-12.89%	
Rosseti Tomsk			-0.73%		-24.38%	
Rosseti Kuban			-2.53%		-12.02%	
Source: MOEX, Compa	ny ca	culations				
* at the market price						

\* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM