

DAILY MARKET REVIEW

ON 25.10.2023

ELECTRIC POWER INDUSTRY NEWS

The FAS Russia supports limiting the unit costs of electric grids for the largest TGO in the region

The FAS Russia supports limiting the maximum unit cost of servicing a unit of electric grid equipment for the largest TGO in the region, as follows from the speech of the head of the service, Maxim Shaskolsky, at the All-Russian Tariff Conference. According to him, before the introduction of the reference principle, this will allow optimizing the costs of less efficient organizations and ensuring equal conditions for the implementation of regulated activities of natural monopolies within one region.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports

The AK&M rating agency conducted a comprehensive study of the reporting of Russian companies and prepared a group of ESG ratings based on the results of activities for 2022. As a result of the analysis, the companies Rosseti Centre and Rosseti Centre and Volga region were assigned the highest non-financial reporting rating – RESG 1, reflecting the quality of disclosure of information on sustainable development. In accordance with the agency's methodology, the reporting for 2022 of Rosseti Centre received 97 points, and the reporting of Rosseti Centre and Volga region - 89.4 points out of 106.6 possible.

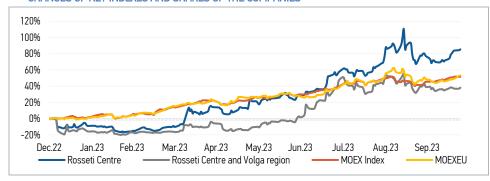
Read full text: https://www.mrsk-1.ru/

Young specialists of Udmurtenergo actively participate in the social life of the company and the region

Since the beginning of this year, declared the "Year of the Young Specialist" in the company, more than 40 events have been held at the initiative of the Youth Council of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo, in which about 600 people took part.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports
- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 265,01	0,04%	51,57%
S&P 500	4 247,68	0,73%	10,63%
FTSE 100	7 389,70	0,20%	-0,83%
Nikkei	31 062,35	0,20%	19,04%
Sensex	64 571,88	0,00%	6,13%
CSI300	3 487,13	0,37%	-9,93%
Bovespa	113 761,90	0,87%	3,67%

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Source I	MOFX	Company	cal	culations

Currency retec	Value	unange		
Currency rates		per day	fr 31.12.22	
USD/RUB	94,7081	-1,25%	34,65%	
EURO/RUB	100,3030	-1,11%	32,58%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 120	3 484
Trading volume, ₽ mln	28,1	92,4
Trading volume, mln pcs	47,6	269,2
Average trading volume over the last 30 days, mln pcs	151,1	233,5
% of the share capital	0,11%	0,24%

Source:	MUEX,	Company	calcui	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5910	24,95	263,45
Rosseti Centre and Volga region	0,3433	38,69	408,51

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	1,72%	-1,90%	
MoexEU	0,39%	53,22%	
Rosseti Centre*	0,58%	85,38%	
Rosseti Centre and Volga region*	0,88%	38,15%	

Crid companies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	1,16%	42,96%
Rosseti Volga	1,96%	154,22%
Rosseti Moscow Region	2,40%	43,91%
Rosseti Northern Caucasus	0,66%	161,22%
Rosseti North-West	4,82%	296,74%
Rosseti Ural	1,87%	127,67%
Rosseti Siberia	4,69%	220,85%
Rosseti South	5,30%	194,85%
Rosseti Lenenergo	4,21%	207,08%
Rosseti Tomsk	-3,43%	283,57%
Rosseti Kuban	-0,54%	625,31%

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX