

DAILY MARKET REVIEW

ON 09.02.2024

ELECTRIC POWER INDUSTRY NEWS

The Federation Council approved a law on forced sale of shares in energy companies for combining activities

Senators on Wednesday, 7 February, approved a law allowing, from 2030, the Federal Antimonopoly Service (FAS) of Russia to demand through courts the forced sale of shares of companies that violated the ban on combining activities in the electric power industry within a group of entities or affiliates.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

The dispatch service of the Lipetskenergo branch recognized as the best in the region

The governor of the Lipetsk region, Igor Artamonov, presented the award to the head of the branch. The dispatch service of the branch of Rosseti Centre, PJSC – Lipetskenergo became the winner of the review competition based on the results of the activities of the Lipetsk territorial and functional subsystems of the Russian Unified System for Prevention and Elimination of Emergency Situations in the category "Best Duty Dispatch Service".

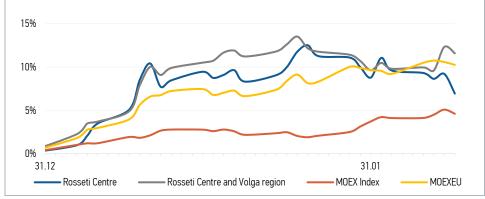
Read full text: https://www.lipetsk.kp.ru/

Kirovenergo's employees installed outdoor lighting in the city's main park

Reconstruction of the park named after S.M. Kirov is an important stage in preparation for the 650th anniversary of the regional centre. A significant contribution to the improvement of this territory was made by the power engineers of the Kirov branch of Rosseti Centre and Volga region. They installed outdoor lighting for the park. This was reported by the InformBuro telegram channel.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2024
- Rosseti Centre and Rosseti Cenre and Volga region published a presentation on the results of operations for 9 months of 2023
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2023 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	3 241,81	-0,45%	4,60%	
S&P 500	4 997,91	0,06%	5,29%	
FTSE 100	7 595,48	-0,44%	-1,78%	
Nikkei	36 863,28	2,06%	10,16%	
Sensex	71 428,43	-1,00%	-1,12%	
CSI300	3 364,93	0,64%	-1,93%	
Bovespa	128 216,92	-1,33%	-4,45%	

Source: MUEX, Lompany calculations					
Currency retec	Velue	alue Change per day fr 31.12.23			
Currency rates	value				
USD/RUB	91,1514	0,52%	0,94%		
EURO/RUB	98.0936	0.67%	-2.44%		

					Doo	41	
Source:	Central	Bank	of .	Russia,	Company	calcul	ation

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 362	2 154
Trading volume, ₽ mln	37,8	53,0
Trading volume, mln pcs	62,9	154,0
Average trading volume over the last 30 days, mln pcs	66,2	170,6
% of the share capital	0,15%	0,14%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6016	25,40	278,64
Rosseti Centre and	0,3440	38,77	425,31

C	MOEV	0	
Source:	MUEX,	company	calculations

Volga region

Source: MOFX Company calculations

	Companion with indexes	Change		
ı	Comparison with indexes	per day	fr 31.12.23	
1	STOXX 600 Utilities	-1,17%	-8,34%	
	MoexEU	-0,30%	10,25%	
	Rosseti Centre*	-2,08%	6,93%	
	Rosseti Centre and Volga region*	-0,66%	11,58%	

Source: MOEX, Company calculations				
	Change*			
Grid companies	per day	fr 31.12.23		
Rosseti	-1,44%	15,85%		
Rosseti Volga	-1,92%	24,55%		
Rosseti Moscow Region	-0,62%	7,20%		
Rosseti Northern Caucasus	-2,94%	17,86%		
Rosseti North-West	-3,76%	21,99%		
Rosseti Ural	-1,74%	16,51%		
Rosseti Siberia	-5,67%	30,32%		
Rosseti South	-4,63%	57,81%		
Rosseti Lenenergo	-1,52%	27,82%		
Rosseti Tomsk	0,60%	47,79%		

Source: MOEX, Company calculations

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Tickers

Rosseti Kuhan

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

64.64%

^{* -} at the market price at MOEX