

# DAILY MARKET REVIEW

ON 21.08.2025

## ELECTRIC POWER INDUSTRY NEWS

### The Russian government has updated the rules for control over power grids

Significant changes have occurred in the sphere of state control. The Russian government has updated the regulations governing the procedure for implementing various types of federal supervision. The document was published on the official Internet portal of legal information. New resolution No. 1235 of 16 August 2025 amended the current rules for control over important areas of life.

Read full text: <https://www.eprussia.ru>

## COMPANY NEWS

### Rosseti Centre has strengthened the power supply scheme of the Korochansky district of the Belgorod region

The branch of Rosseti Centre - Belgorodenergo has completed a large-scale modernization of 12 long power transmission lines that supply electricity to 39 villages and settlements of the Korochansky district, including the district centre. This will increase the reliability of the power supply to over 9.5 thousand residents. The reconstruction of the distribution network was carried out using distributed automation tools, which will automatically, without human intervention, identify and isolate faulty sections of the network, maintaining power supply to most consumers.

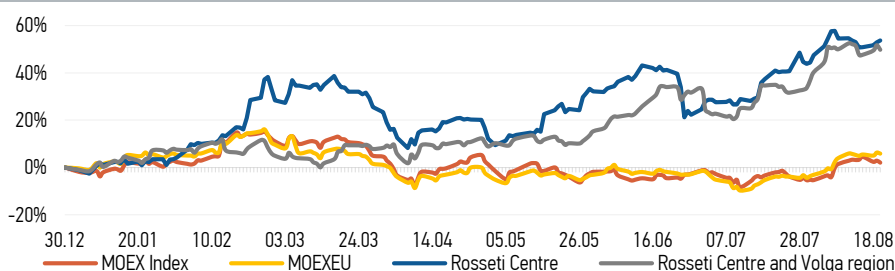
Read full text: <https://eepir.ru>

### The "Energy Circle" expands its presence in the Udmurt Republic

With the beginning of the school year, the "Energy Circle" will open in Secondary School No. 1 in the settlement of Igra of the Udmurt Republic - a career guidance project for schoolchildren, implemented by the Rosseti company throughout the country. The corresponding agreement was signed by the management of the Igra school, representatives of the branch of Rosseti Centre and Volga region, PJSC - Udmurtenergo and the Izhevsk educational complex "Energetik".

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 940.78	-0.84%	2.00%
S&P 500	6 379.90	-0.49%	8.01%
FTSE 100	9 288.28	1.08%	14.37%
Nikkei	42 888.55	-1.51%	7.50%
Sensex	81 857.84	0.26%	4.61%
CSI300	4 271.40	1.14%	6.81%
Bovespa	134 432.00	0.00%	11.76%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80.3466	-0.10%	-20.98%
EURO/RUB	93.5604	-0.56%	-11.82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 425	1 208
Trading volume, P mln	20.8	19.2
Trading volume, mln pcs	28.3	37.3
Average trading volume over the last 30 days, mln pcs	64.8	96.5
% of the share capital	0.07%	0.03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap	
		P bln	\$ mln
Rosseti Centre	0.7362	31.08	386.83
Rosseti Centre and Volga region	0.5153	58.07	722.78

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1.01%	17.06%
MoexEU	-0.43%	5.88%
Rosseti Centre*	0.49%	53.63%
Rosseti Centre and Volga region*	-1.26%	49.80%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.26%	-4.37%
Rosseti Volga	-0.52%	106.96%
Rosseti Moscow Region	-0.39%	30.03%
Rosseti Northern Caucasus	-1.11%	8.54%
Rosseti North-West	-2.16%	64.95%
Rosseti Ural	1.36%	17.53%
Rosseti Siberia	-0.48%	-9.76%
Rosseti South	2.35%	34.13%
Rosseti Lenenergo	-2.66%	15.23%
Rosseti Tomsk	0.34%	4.59%

Source: MOEX, Company calculations

\* - at the market price at MOEX