

DAILY MARKET REVIEW

ON 07.05.2025

ELECTRIC POWER INDUSTRY NEWS

Providers are suing Rosseti over increased rates for placing cables on power transmission lines

Moscow region telecom operators are suing Rosseti over changes to the payment procedure for placing fiber-optic cables on power transmission towers, since the providers' costs have since tripled on average. Lawyers point out that the courts often side with telecom operators, although Rosseti justifies its position by increasing operating costs associated with the additional load on the poles, Kommersant wrote on 7 May.

Read full text: <https://peretok.ru/>

COMPANY NEWS

On the decisions taken by the management bodies of Rosseti Centre

On 5 May 2025, the Board of Directors of Rosseti Centre, PJSC (the ticker - MRKC) decided to hold the annual meeting of the General Meeting of Shareholders of the Company on 11 June 2025, voting at which is combined with absentee voting.

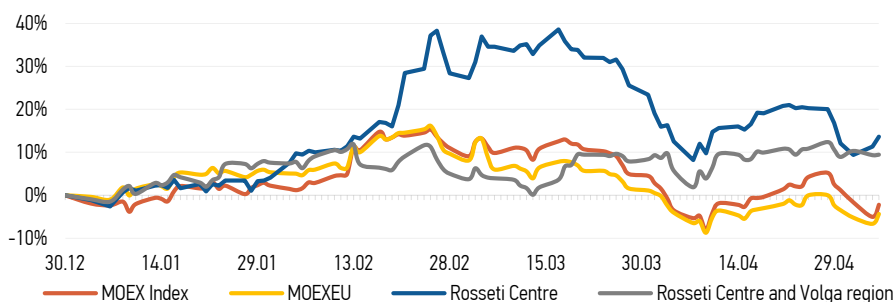
Read full text: <https://www.mrsk-1.ru/>

Head of the Nizhny Novgorod branch of Rosseti Centre and Volga region, PJSC Dmitry Fedorov met with veterans of the Great Patriotic War

Director of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo Dmitry Fedorov, as well as employees of the company met with former employees who hold the honorary title "Veteran of Labour". Dmitry Fedorov thanked the veterans for their work, invaluable experience and enormous contribution to the development of the electric power industry, presented the veterans with memorable gifts and wished them high spirits, good health and many more years of life.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- On the decisions taken by the management bodies of [Rosseti Centre](#)
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1Q 2025 published
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 820.07	2.97%	-2.18%
S&P 500	5 606.91	-0.77%	-5.08%
FTSE 100	8 597.42	0.01%	5.87%
Nikkei	36 949.50	0.32%	-7.38%
Sensex	80 641.07	-0.19%	3.06%
CSI300	3 808.54	1.01%	-4.76%
Bovespa	133 516.00	0.02%	11.00%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.9137	0.52%	-19.44%
EURO/RUB	92.9082	0.08%	-12.44%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	5 211	852
Trading volume, P mln	79.3	15.4
Trading volume, mln pcs	145.7	40.9
Average trading volume over the last 30 days, mln pcs	44.5	84.2
% of the share capital	0.35%	0.04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5446	22.99	280.68
Rosseti Centre and Volga region	0.3765	42.43	517.99

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.56%	15.27%
MoexEU	2.45%	-4.35%
Rosseti Centre*	2.10%	13.65%
Rosseti Centre and Volga region*	0.11%	9.45%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.18%	-12.61%
Rosseti Volga	-1.24%	17.40%
Rosseti Moscow Region	0.95%	-0.13%
Rosseti Northern Caucasus	-1.43%	1.22%
Rosseti North-West	1.40%	15.88%
Rosseti Ural	-1.43%	17.07%
Rosseti Siberia	3.21%	3.66%
Rosseti South	-0.29%	19.25%
Rosseti Lenenergo	0.59%	0.29%
Rosseti Tomsk	0.34%	2.83%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

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