



DAILY

MARKET REVIEW

2013

| 29 March, Friday

REVIEW OF WORLD STOCK MARKETS

The U.S. market was at historic high against the European problems. The Cyprus problem continues to lose its urgency – yesterday banks opened after nearly a two-week break, the European Commission, having approved the application of financial constraints by Cyprus, yet pointed out that they must be proportionate to reasons and for as little time. However, more and more investors are showing concern over the situation in Italy - yesterday it was the deadline, when the leader of the Democratic Party should report the results of consultations on forming a new government to the country's president. The statistics was mixed throughout the day: in Germany better than expected retail sales were in February, at the same time for the first four months the number of unemployed increased, in the U.S. the revised upwards growth rate of GDP in the IV quarter fell short of expectations, as well data on applications for unemployment benefits and the manufacturing activity in Chicago in March were somewhat worse than forecasts. At the end of the day buyers were supported by a small growth of the U.S. market, sufficient to update the S&P 500 Index to its historic high. At the end of the trading session the European DJStoxx 600 Index closed with a gain of 0.46%, the US S&P 500 Index increased 0.41%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market has grown with the absence of serious negative data. Before the opening of trading some moderately negative external background formed on the Russian market on March 28. During the day, the Russian market was dominated by cautious optimism on the controversial news background from Europe. The MICEX Index spent most of the day in a small plus. At closing, the MICEX Index gained 0.64% and the RTS index rose by 0.60%. The MicexPWR Sector Index increased 1.33%.

ELECTRIC POWER INDUSTRY NEWS

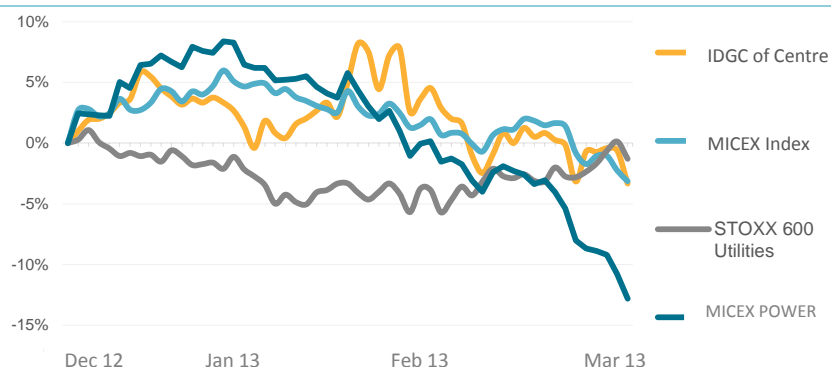
Suppliers of last resort, reducing debts at the Wholesale Market of Energy and Power, have begun to increase them to their grid companies, since the beginning of the year this debt has grown up by 1.5 times, up to 84 billion rubles

To read full text: <http://www.bigpowernews.ru/news/document48855.phtml>

COMPANY NEWS

March 27, 2013 Management of IDGC of Centre held meetings with representatives of investment banks following the publication of its RAS reporting for 12 months of 2012. Following the results of 2012, the Company showed a growth of its indicators: revenue, productive supply by 1.9% and 2.1% respectively, with the indicator of revenue 69.4 billion rubles, and the indicator of productive supply 57.9 billion kWh. The Company was also able to reduce the loss of electric energy by 0.4% in relation to the electricity supply to the grid. The reduction of electric energy losses was achieved through the implementation of energy conservation and energy efficiency activities. Management also announced forecasts of EBITDA and net income for 2013, which will be about 17 billion rubles and 6 billion rubles respectively.

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 434,18	0,64%	-2,75%
S&P 500	1 569,19	0,41%	10,03%
FTSE 100	6 411,74	0,38%	8,71%
DJStoxx 600	293,78	0,46%	5,04%
STOXX Utilities	254,84	0,48%	-1,60%
Nikkei	12 335,96	-1,26%	18,67%
Bovespa	56 352,09	0,57%	-7,55%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	110,02	0,30%	-0,98%

* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5302
Capitalisation**, billion RUR	22,384
Capitalisation**, million USD	725,27

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	1,33%	-13,79%
Shares of IDGC of Centre	0,02%	-11,63%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	1,41%	-6,18%
MOESK	-0,20%	-2,25%
IDGC of Northern Caucasus	-1,52%	-33,96%
IDGC of Centre and Volga Region	-2,71%	4,17%
IDGC of North-West	1,00%	-11,09%
IDGC of Urals	-3,86%	-4,08%
IDGC of Siberia	1,47%	-0,57%
IDGC of South	0,87%	-6,28%
Lenenergo	2,00%	-11,23%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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