

DAILY MARKET REVIEW

ON 31.08.2023

ELECTRIC POWER INDUSTRY NEWS

Corrosion-resistant power line poles installed in seven regions of the country

The Belgorod, Vologda, Lipetsk, Lugansk, Rostov, Ryazan regions and the Republic of Dagestan received corrosion-resistant power line poles manufactured by the Ventall-Don plant for six months. According to Evgenia Pushkarskaya, commercial director for key clients of the Ventall holding, the metal structure poles protected from corrosion by a zinc layer can last up to 80 years. The Rostov site of the enterprise was chosen for the production of energy products due to the presence of its own galvanizing bath.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

The Orelenergo branch continues to work on modernization of street lighting

Specialists of the branch of Rosseti Centre, PJSC - Orelenergo continue to carry out work on reconstruction of lighting on central streets of the Orlovsky district. Under the contract with the Znamensky Territorial Administration, 107 lighting fixtures and 3,210 m of self-supporting insulated wire were installed, it is planned to install about 200 more lighting fixtures and reconstruct the corresponding length of lines.

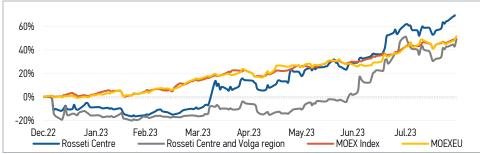
Read full text: https://www.ruscable.ru/

Nizhnovenergo's employees took part in the festival "Steel Lace"

On 26 August, the first creative festival was held, dedicated to the 170th anniversary of the birth of the Russian engineer, architect and inventor Vladimir G. Shukhov. The festival was held in a significant place – at the foot of the Shukhov Tower. It is Vladimir Shukhov who is the author of this extraordinary structure.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 212.68	0.04%	49.14%
S&P 500	4 514.87	0.38%	17.59%
FTSE 100	7 473.67	0.12%	0.29%
Nikkei	32 333.46	0.33%	23.91%
Sensex	65 087.25	0.02%	6.98%
CSI300	3 788.51	-0.04%	-2.15%
Bovespa	117 535.10	-0.73%	7.11%

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Source:	MUEX.	Company	cal	CUI	ations

Common months	Value	unange		
Currency rates	Value	per day	fr 31.12.22	
USD/RUB	95.7070	0.25%	36.07%	
EURO/RUB	103.4765	0.23%	36.77%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	17 687	16 165
Trading volume, ₽ mln	424.5	553.9
Trading volume, mln pcs	756.6	1 498.0
Average trading volume over the last 30 days, mln pcs	337.2	581.7
% of the share capital	1.79%	1.33%

Source: MUEX	, Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5612	23.69	247.55
Rosseti Centre and Volga region	0.3698	41.68	435.45

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-1.88%	3.23%	
MoexEU	1.90%	51.49%	
Rosseti Centre*	4.08%	76.04%	
Rosseti Centre and Volga region*	4.20%	48.81%	

Source: MOEX, Company calculations

Coll company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	1.13%	47.86%	
Rosseti Volga	7.57%	161.35%	
Rosseti Moscow Region	7.18%	39.44%	
Rosseti Northern Caucasus	5.94%	136.56%	
Rosseti North-West	27.73%	264.30%	
Rosseti Ural	2.07%	155.34%	
Rosseti Siberia	9.58%	240.28%	
Rosseti South	13.78%	141.52%	
Rosseti Lenenergo	-0.98%	227.26%	
Rosseti Tomsk	0.40%	336.71%	
Rosseti Kuban	0.19%	854.19%	

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/

СВИДЕТЕЛЬСТВО	<u> </u>
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Tickers

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX