

REVIEW OF STOCK MARKETS

Before the opening of trading on Wednesday 8 January some neutral external background formed on the Russian market. The US indices closed trading on Tuesday near zero values.

The MOEX Russia Index spent most of the trading session on Wednesday in positive territory, adding more than 1% at the end of the trading session. During the day, foreign markets showed a positive trend. The overseas market showed positive changes thanks to the restrained rhetoric of Donald Trump on the aggravation of the conflict with Iran, which allowed the main indices to close at record levels. An additional positive factor for investors was statistics from ADP, according to which the number of jobs in the US private sector over the past month increased by 202 thousand, while experts expected an increase of 150 thousand. Brent oil quotes fell at the close of trading by almost 4% to \$65.5 per barrel on the news about a decrease in the likelihood of a military escalation in the Iran-US conflict, but this factor failed to influence the Russian market.

During the day, changes of the electric utilities sector index generally corresponded to the market.

ELECTRIC POWER INDUSTRY NEWS

As at 1Q 2020, 47 aggregators of demand management in the retail market representing 156 consumers of electricity were selected (version 1)

As part of the third selection of providers of services for managing the demand for electric energy in the retail market, as part of a pilot project (carried out on the basis of Resolution of the Government of the Russian Federation No. 287 dated 20.03.2019), 47 aggregators of demand management in the retail market representing 156 electricity consumers were selected, said "System Operator".

Read full text: <http://www.bigpowernews.ru/markets/document91372.phtml>

Electricity generation in the Russian Federation in 2019 increased by 0.5% - up to 1,096 billion kWh, - the Central Dispatch Department of the Fuel and Energy Complex

Electricity generation in Russia in 2019 increased by 0.5% year-on-year to 1,096 billion kWh. At the same time, electricity consumption in the reporting period remained at the same level, amounting to 1,074.8 billion kWh, follows from the data published in early January by the Central Dispatch Department of the Fuel and Energy Complex.

Read full text: <http://www.bigpowernews.ru/news/document91391.phtml>

COMPANY NEWS

Lipetskenergo provided electricity to an international enterprise

Lipetsk power engineers of Rosseti Centre have connected a new protective coating workshop of the well-known company AkzoNobel to the grid. The Dutch company AkzoNobel is a leading international manufacturer of decorative paints and functional coatings, providing various industries and consumers worldwide with reliable and innovative products.

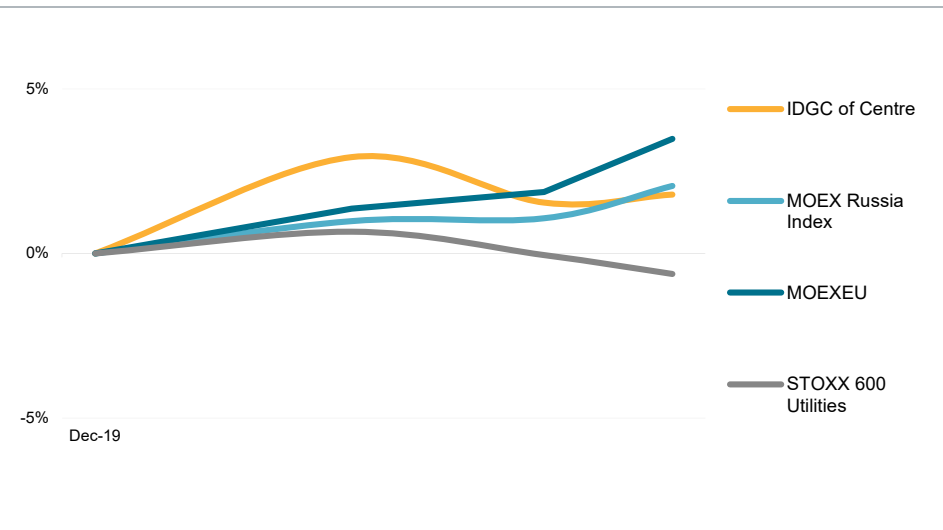
Read full text: <https://www.mrsk-1.ru/press-center/news/branches/71043/>

Power engineers of Rosseti Centre and Rosseti Centre and Volga Region during the New Year holidays provided reliable power supply to 20 regions of the country

Rosseti Centre - the managing organization of Rosseti Centre and Volga Region summed up the work during the New Year holidays. Thanks to high-quality preliminary preparation and high professionalism, during all this time, power engineers were able to provide reliable power supply to the regions of the Company's activity (it operates in 20 constituent entities of the Russian Federation).

Read full text: <https://www.mrsk-1.ru/press-center/news/company/71115/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 110,06	1,00%	2,06%
S&P 500	3 237,18	-0,28%	0,20%
FTSE 100	7 573,85	-0,02%	0,41%
Nikkei	23 575,72	1,57%	-0,34%
Sensex	40 869,47	0,47%	-0,94%
CSI300	4 160,23	0,74%	1,53%
Bovespa	116 661,94	-0,19%	0,87%

Source: Company calculations (19:00 MSK)

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	61,91	0,00%	0,00%
EURO/RUB	69,38	0,00%	0,05%

Source: Company calculations (19:00 MSK)

Liquidity	IDGC of Centre & Volga Region	
	IDGC of Centre	IDGC of Centre & Volga Region
Number of transactions, pcs.	3 810	3 953
Trading volume, ₺ mln	38,3	112,4
Trading volume, mln pcs.	120,6	473,9
Average trading volume over the last 30 days, mln pcs.	53,6	257,0
% of the authorized capital	0,29%	0,42%

Source: Company calculations

Shares	Price**, ₺	MCap**, \$ mln	
		₺ bln	\$ mln
IDGC of Centre	0,3228	13,63	220,14
IDGC of Centre & Volga Reg	0,2392	26,96	435,46

Source: Central Bank of Russia, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,58%	-0,62%
MOEXEU	1,66%	3,50%
IDGC of Centre**	0,25%	1,80%
IDGC of Centre & Volga Region**	-0,38%	0,08%

Source: Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti, ordinary shares	1,11%	3,40%
FGC UES	-0,90%	3,45%
IDGC of Volga	-0,68%	-0,17%
MOESK	-0,32%	4,30%
IDGC of Northern Caucasus	-0,27%	-0,87%
IDGC of North-West	-0,09%	0,65%
IDGC of Urals	0,24%	2,14%
IDGC of Siberia	-3,94%	-10,55%
IDGC of South	0,25%	-1,31%
Lenenergo, ordinary shares	1,68%	1,68%
TRK, ordinary shares	-2,23%	-6,44%
Kubanenergo	4,15%	9,01%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC
MRKC.RM
MRKC.MM