

# DAILY MARKET REVIEW

18 January, Wednesday

2017



ROSSETI



IDGC OF CENTRE

## REVIEW OF STOCK MARKETS

Before the opening of trading on Tuesday 17 January some moderately negative external background formed on the Russian market. On Monday the US stock exchanges were closed in observance of Martin Luther King Day, on Tuesday the composite index of the Asia-Pacific region MSCI Asia Pacific lost more than a half percent. According to Bloomberg, investors are waiting for the speech of the Prime Minister of Great Britain, which is to clarify the country's plans to exit the European Union. As expected, Prime Minister will declare that the United Kingdom will not try to save a partial membership in the European Union after Brexit and call for the conclusion of a new and equitable partnership with the European Union. March Brent futures traded near the mark of \$55.5 per barrel at the close on 16 January. Oil quotations were supported, including, by a statement of the minister of oil of Saudi Arabia that restoring balance in the oil market will manifest itself in full force by the end of the first half of the year, taking into account the decrease in the production of oil-producing countries in accordance with the arrangements and the expected increase in demand for oil.

On Tuesday the Russian market was dominated by sellers, on the daily lows the loss the MICEX Index approached a percent. The Russian market was pressured by both negative for exporters ruble increase and reduction of European markets before the speech of the British Prime Minister, reinforced by published worse than expected statistics on the January index of confidence in the German economy and manufacturing activity in New York. At the end of the day the MICEX Index was able to play half of the losses back on improved sentiment in the western markets, following statements by the British Prime Minister that the final agreement draft of the country's exit from the EU must pass the approval procedure in the Parliament of Great Britain. In addition, the media noted, the Prime Minister reiterated the desire of Great Britain to remain an important partner of the European Union, and was in favour of a new agreement with the EU Customs Union instead of maintaining access to the European single market for goods and services.

During the trading session the MicexPWR Sector Index was generally in line with the MICEX Index. The main contribution to the final sector indicator reduction was made by shares of Inter RAO and FGC UES.

## ELECTRIC POWER INDUSTRY NEWS

### Russia can accelerate the solution of the problem of access to electricity in Asia, says Mr. Molodtsov

The use of Russian energy resources will enable faster to solve the problem of universal access to electricity in the Asia-Pacific Region (APR). This was stated by Deputy Energy Minister Kirill Molodtsov in Bangkok, speaking at the site of the UN Economic and Social Commission for Asia and the Pacific (ESCAP).

Read full text: <http://www.bigpowernews.ru/markets/document74938.phtml?1&q=>

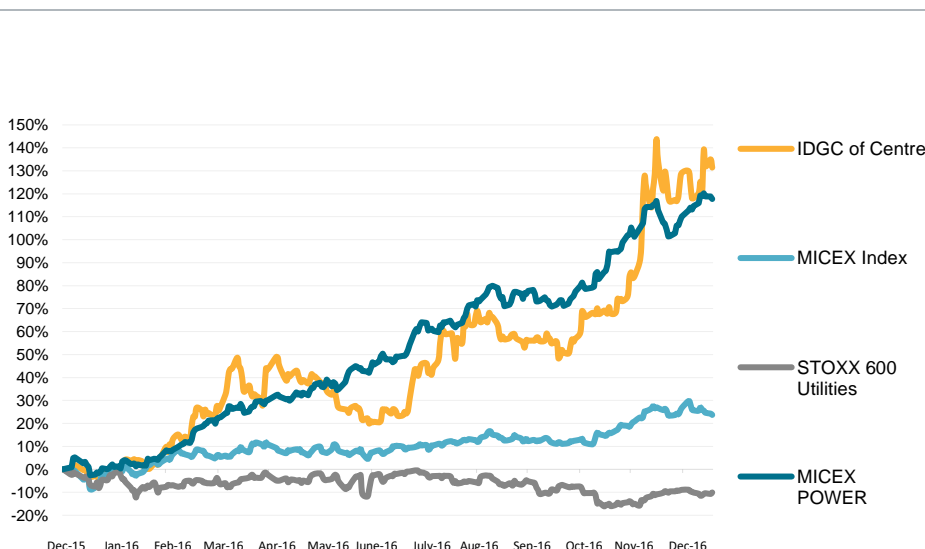
## COMPANY NEWS

### In 2016 "Smolenskenergo" spent 5.855 million rubles on training

In 2016 709 employees (200 managers, 168 specialists, 341 workers) of IDGC of Centre – Smolenskenergo division had their education, training and retraining under various forms and directions. The total costs of staff training amounted to 5.855 million rubles.

Read full text: <http://www.eprussia.ru/news/base/2017/4650438.htm>

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.16
MICEX	2 178,73	-0,47%	-2,42%
S&P 500	2 267,89	-0,30%	1,30%
FTSE 100	7 220,38	-1,46%	1,09%
DAX	11 540,00	-0,13%	0,51%
DJStoxx 600	362,42	-0,15%	0,28%
STOXX Utilities	273,25	0,72%	-1,27%
Nikkei	18 813,53	-1,48%	-1,57%
Sensex	27 235,66	-0,19%	2,29%
CSI300	3 326,36	0,21%	0,49%
Bovespa	64 354,34	0,82%	6,85%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.16
Euro/USD	1,07	0,90%	1,73%
USD/RUB	59,61	0,40%	-1,73%
Euro/RUB	63,23	0,17%	-0,91%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.16
Gold, USD/oz	1 217,07	1,19%	6,06%
Brent*, USD/bbl	55,47	-0,70%	-2,38%

\* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,4515
Capitalisation**, billion RUB	19,06
Capitalisation**, million USD	319,79

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.16
MICEX-Power Index	-0,45%	3,67%
Shares of IDGC of Centre**	-1,53%	1,01%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.16
Rosseti, ordinary shares	-1,50%	4,64%
FGC UES	-1,24%	0,10%
IDGC of Volga	0,49%	9,73%
MOESK	0,65%	3,90%
IDGC of Northern Caucasus	-0,23%	-2,95%
IDGC of Centre and Volga Reg	-0,62%	8,11%
IDGC of North-West	0,91%	0,55%
IDGC of Urals	-1,18%	2,13%
IDGC of Siberia	0,70%	2,63%
IDGC of South	-0,19%	0,00%
Lenenergo, ordinary shares	-1,00%	-1,27%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

### IDGC of Centre, PJSC

127018, Moscow, 2nd Yamskaya, 4

+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

### IR Division

+7 (495) 747 92 92, ext. 33-34

[ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)

### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC RX

MRKC.MM