

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti cannot agree on payments to shareholders for 2020

According to Kommersant's information, the top management of the state power grid holding Rosseti does not intend to return profits to shareholders at the end of 2020. The company explains this by a significant increase in the debt burden of the subsidiary Federal Grid Company in connection with the financing of work on the electrification of the "Eastern Polygon" for Russian Railways. The issue of refusal of payments will be considered on 24 May at the board of directors of the state holding. But this position has not yet been agreed with the Federal Property Management Agency, which has not yet sent its directive to the state representatives on the board.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Igor Makovskiy presented awards to winners of the VII hockey tournament of Rosseti Centre and Rosseti Center and Volga Region

The VII hockey tournament of branches of Rosseti Centre and Rosseti Center and Volga Region, dedicated to the 76th anniversary of Victory in the Great Patriotic War, has ended in Yaroslavl.

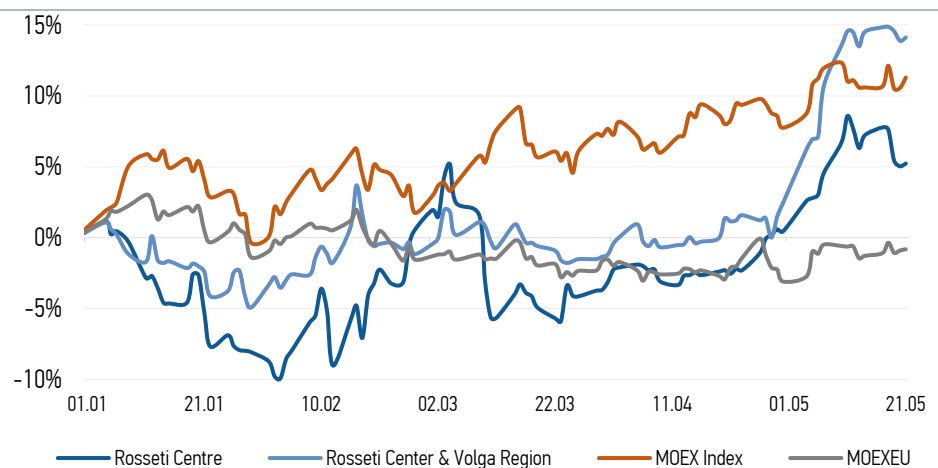
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Power engineers of Nizhnoenergo cleared 1,190 hectares of routes of overhead power lines

Specialists of "Rosseti Center and Volga Region Nizhnoenergo" have begun carrying out massive repairs aimed at preparing for the next heating period of 2021–2022.

Read full text: [https://mrsk-cp.ru/press/company\\_news/](https://mrsk-cp.ru/press/company_news/)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- The Boards of Directors of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) decided to convene the Annual General Meeting of Shareholders in the form of absentee voting
- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for Q1 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) took leading positions in the Social Performance Rating of the largest Russian companies and the Sustainability Reporting Rating (ESG)

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 660,48	0,67%	11,29%
S&P 500	4 155,86	-0,08%	10,64%
FTSE 100	7 018,05	-0,02%	7,05%
Nikkei	28 317,83	0,78%	3,18%
Sensex	50 540,48	1,97%	5,84%
CSI300	5 134,15	-1,01%	-1,48%
Bovespa	122 592,50	-0,09%	3,00%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,6007	-0,10%	-0,37%
EURO/RUB	89,7708	-0,37%	-1,01%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 035	638
Trading volume, ₺ mln	8,8	12,4
Trading volume, mln pcs	20,9	43,3
Average trading volume over the last 30 days, mln pcs	26,0	119,0
% of the share capital	0,05%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,4222	17,82	242,18
Rosseti Center & Volga Region	0,2877	32,42	440,53

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,66%	1,98%
MoexEU	0,09%	-0,81%
Rosseti Centre*	0,19%	5,23%
Rosseti Center & Volga Region*	0,21%	14,12%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,01%	-19,98%
Rosseti FGC UES	0,26%	2,50%
Rosseti Volga	-0,33%	-11,49%
Rosseti Moscow Region	0,69%	-11,13%
Rosseti Northern Caucasus	-0,15%	-9,44%
Rosseti North-West	0,10%	-9,66%
Rosseti Ural	-1,24%	-11,62%
Rosseti Siberia	-0,45%	-14,34%
Rosseti South	2,35%	-1,75%
Rosseti Lenenergo	4,31%	25,05%
Rosseti Tomsk	0,27%	-3,64%
Rosseti Kuban	1,27%	5,60%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)