

## ELECTRIC POWER INDUSTRY NEWS

### IEA: Global electricity demand will grow by 3% per year

Global electricity demand will grow by 3% per year during 2023-2025 after rising 2% in 2022, the International Energy Agency (IEA) predicts. "Global electricity demand is expected to grow at a much faster rate of 3% per year during 2023-2025 compared to growth in 2022," the IEA writes in its Electricity Market Report.

Read full text: <https://www.eprussia.ru/>

## COMPANY NEWS

### New consumers of Belgorodenergo received 143 MW of power

The branch of Rosseti Centre - Belgorodenergo summed up the fulfillment of obligations for connection of consumers to power grids. In 2022, 6,804 contracts were completed with a total capacity of 143 MW. 5,216 individuals and 1,588 legal entities were connected to power supply.

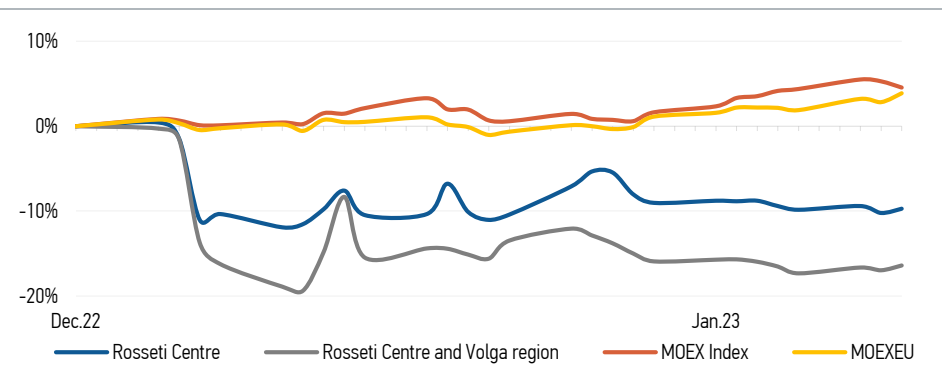
Read full text: <https://www.eprussia.ru/>

### Udmurtenergo completed work on grid connection and arrangement of internal power supply lines for a new school in Votkinsk

The branch of Rosseti Centre and Volga Region, PJSC - Udmurtenergo implemented a contract for construction and installation work on laying internal power supply lines and grid connection of a new school in the city of Votkinsk of the Udmurt Republic. The construction of the educational institution is carried out within the framework of the state program of the Russian Federation "Development of Education".

Read full text: <https://mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2023
- The Extraordinary General Meetings of Shareholders of [Rosseti Centre, PJSC](#) and [Rosseti Centre and Volga region, PJSC](#) held
- Igor Makovskiy took part in the [All-Russian ESG Forum](#) in Nizhny Novgorod

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 251.97	-0.69%	4.54%
S&P 500	4 117.86	-1.11%	7.25%
FTSE 100	7 885.17	0.26%	5.82%
Nikkei	27 606.46	-0.29%	5.79%
Sensex	60 663.79	0.63%	-0.29%
CSI300	4 076.14	-0.44%	5.28%
Bovespa	109 951.49	1.97%	0.20%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	70.8924	0.42%	0.79%
EURO/RUB	75.9087	-0.17%	0.33%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
	Number of deals, pcs	4 506
Trading volume, P mln	39.9	45.0
Trading volume, mln pcs	138.6	216.6
Average trading volume over the last 30 days, mln pcs	111.1	485.7
% of the share capital	0.33%	0.19%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.2878	12.15	171.39
Rosseti Centre and Volga region	0.2077	23.41	330.18

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0.20%	2.03%
MoexEU	1.01%	3.86%
Rosseti Centre*	0.56%	-9.72%
Rosseti Centre and Volga region*	0.68%	-16.42%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	3.31%	3.22%
Rosseti Volga	0.68%	11.07%
Rosseti Moscow Region	0.95%	-4.72%
Rosseti Northern Caucasus	-0.73%	15.82%
Rosseti North-West	-0.66%	15.36%
Rosseti Ural	0.33%	-6.00%
Rosseti Siberia	-0.48%	26.11%
Rosseti South	-1.90%	17.12%
Rosseti Lenenergo	0.18%	30.86%
Rosseti Tomsk	0.65%	9.09%
Rosseti Kuban	-1.71%	33.51%

Source: MOEX, Company calculations

\* - at the market price at MOEX

### ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)