

DAILY MARKET REVIEW

ON 15.10.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti to participate in Russian Energy Week

A Rosseti Group's delegation, led by CEO Andrey Ryumin, will participate in the business program events of the Russian Energy Week (REW) forum and hold a series of meetings with Russian and international partners. Agreements will be signed aimed at developing the electrical engineering industry and industry testing facilities, and implementing advanced solutions, including artificial intelligence technologies.

Read full text: https://rosseti.ru

COMPANY NEWS

Tver power engineers from Rosseti Centre taught schoolchildren the basics of energy conservation

Specialists of the branch of Rosseti Centre - Tverenergo conducted an educational lesson on energy conservation for fifth-graders from School No. 16 in Tver. The event was held as part of the All-Russian Energy Conservation and Ecology Festival #VmesteYarche. During a thematic lesson, the children learned about the natural resources available to modern humans, the importance of conserving light, heat, and water, and the personal contribution they can make to preserving the Earth's resources.

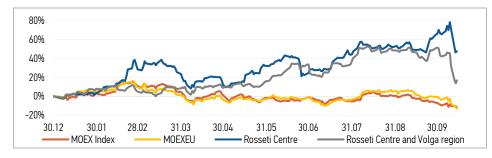
Read full text: https://mrsk-1.ru

Rosseti Centre and Volga region hosted a tour for Ivanovo College students

Second-year students from the Mechanical Engineering College of Ivanovo State Power Engineering University visited one of the largest power supply centres in the Ivanovo region - the 110 kV Ivanovskaya-6 substation of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo. The tour was led by Maxim Vlasov, Deputy Chief Engineer for Operations at the company.

Read full text: https://mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World	W.1	Change		
indexes	Value	per day	fr 31.12.24	
M0EX Russia	2 541,49	-1,35%	-11,85%	
S&P 500	6 644,31	-0,16%	12,48%	
FTSE 100	9 452,77	0,10%	16,40%	
Nikkei	47 007,50	-0,38%	17,83%	
Sensex	82 029,98	-0,36%	4,83%	
CSI300	4 539,06	-7,25%	13,50%	
Bovespa	141 683,00	-0,07%	17,79%	

	Source:	MOEX.	Company of	calculations
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Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.24
USD/RUB	80,8548	-0,41%	-20,48%
EURO/RUB	93,9181	-0,14%	-11,48%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 148	2 707
Trading volume, ₽ mln	92,4	60,7
Trading volume, mln pcs	130,6	151,1
Average trading volume over the last 30 days, mln pcs	104,9	130,5
% of the share capital	0,31%	0,13%

Source:	МОЕХ,	Company	calcu	lation
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Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,7070	29,85	369,16
Rosseti Centre and Volga region	0,4019	45,29	560,18

Source: MOEX, Company calculations

Commerciaen with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,50%	20,96%	
MoexEU	-2,08%	-13,13%	
Rosseti Centre*	0,83%	47,54%	
Rosseti Centre and Volga region*	2,32%	16,83%	

Source: MOEX, Company calculations

Coll company calculations	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	-0,23%	-20,16%	
Rosseti Volga	0,74%	57,23%	
Rosseti Moscow Region	-2,60%	0,94%	
Rosseti Northern Caucasus	-2,97%	3,66%	
Rosseti North-West	3,43%	50,04%	
Rosseti Ural	-2,36%	-5,73%	
Rosseti Siberia	-2,02%	-28,07%	
Rosseti South	1,47%	17,96%	
Rosseti Lenenergo	-1,29%	-5,12%	
Rosseti Tomsk	-0,31%	12,37%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX