

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti's Group to invest over 350 billion rubles in development and modernization of power grids in 2021

Director General of the company Andrey Ryumin spoke about this at a meeting of the Federation Council Committee on Economic Policy, chaired by Andrey Kutepov. It is planned to commission about 22,000 km of power transmission lines and more than 9 GVA of capacity.

Read full text: https://www.rosseti.ru/press/news/

COMPANY NEWS

Smolenskenergo's power engineers lighted streets of remote districts of the city of Smolensk

Power engineers of the Smolenskenergo branch of Rosseti Centre, PJSC have successfully completed work on the construction of networks and improving the quality of street lighting in the Zadneprovsky district of Smolensk. It became lighter and safer on the streets of Lavochkin, Chernyshevsky, Slobodskaya, 2nd lane of Serebryanka, in the village of Gnezdovo, the settlement of Krasny Bor and other streets located to the left and right of the Vitebsk highway.

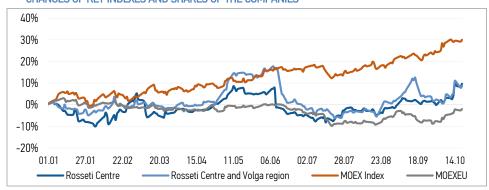
Read full text: https://www.rabochy-put.ru/news/

Tulenergo's power engineers were thanked for providing reliable power supply to the gardening partnership "Vashana"

Employees of the branch of Rosseti Centre and Volga region - Tulenergo received a letter from the gardening non-profit partnership "Vashana" with gratitude for the work aimed at improving the quality of power supply. Words of gratitude are addressed to all employees of the branch and separately to the personnel of the Aleksinsky Distribution Zone for their efficiency, attentiveness and responsible attitude to the work.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 6 months of 2021 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 1H 2021 under RAS were published

World		Change	
indexes	Value	per day	fr 31.12.20
M0EX Russia	4 276,26	0,66%	30,02%
S&P 500	4 519,63	0,74%	20,33%
FTSE 100	7 217,53	0,19%	10,09%
Nikkei	29 215,52	0,65%	6,45%
Sensex	61 716,05	-0,08%	29,24%
CSI300	4 922,72	0,98%	-5,54%
Bovespa	110 672,80	-3,28%	-7,01%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.20
LISD/PLIB	71 171/.	_0.00%	_3 440%

82.4592

-0.32%

-9 N7%

Source: Central Bank of Russia, Company calculations

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 276	1 098
Trading volume, ₽ mln	16,3	21,2
Trading volume, mln pcs	36,9	77,2
Average trading volume over the last 30 days, mln pcs	27,8	100,2
% of the share capital	0,09%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4400	18,58	261,00
Rosseti Centre and Volga region	0,2740	30,88	433,87

Source: MOEX, Company calculations

Comparison with indexes	C	Change	
	per day	fr 31.12.20	
STOXX 600 Utilities	1,28%	-1,59%	
MoexEU	0,65%	-2,00%	
Rosseti Centre*	1,20%	9,67%	
Rosseti Centre and Volga region*	0,74%	8,69%	

Source: MOEX, Company calculation

Source: MUEX, Company calculations	Change*	
Grid companies	per day	fr 31.12.20
Rosseti	1,79%	-18,69%
Rosseti FGC UES	0,00%	-11,37%
Rosseti Volga	5,34%	-2,72%
Rosseti Moscow Region	2,36%	0,93%
Rosseti Northern Caucasus	-0,46%	3,06%
Rosseti North-West	1,24%	12,24%
Rosseti Ural	2,41%	20,64%
Rosseti Siberia	26,04%	96,87%
Rosseti South	7,53%	17,35%
Rosseti Lenenergo	8,38%	117,59%
Rosseti Tomsk	-1,24%	3,38%
Rosseti Kuban	-3,71%	7,08%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM