## DAILY MARKET REVIEW

### ON 14.09.2023

#### ELECTRIC POWER INDUSTRY NEWS

#### Ryumin: "Rosseti does not yet intend to leave TNS Energo, the task is to repay all debts"

Rosseti does not plan to leave the shareholders of TNS Energo, the main task is to return all the debt of the energy sales company to the state grid holding company, Rosseti's Director General Andrey Ryumin told reporters on 13 September on the sidelines of the EEF-2023.

Read full text: https://peretok.ru/

#### Ryumin: "Rosseti plans to resolve the issue of disclosing IFRS in the near future"

Rosseti plans to soon "resolve the issue" with disclosing information according to International Financial Reporting Standards (IFRS), the Company's Director General Andrey Ryumin told reporters on 13 September on the sidelines of the EEF-2023.

Read full text: https://peretok.ru/

#### **COMPANY NEWS**

#### A regional Board of power engineers was held in Bryansk

A regional Board was held at the branch of Rosseti Centre, PJSC – Bryanskenergo and BryanskElectro LLC, at which the results of activities of the energy enterprises for the 1st half of 2023 were summed up and priority tasks were identified until the end of 2023.

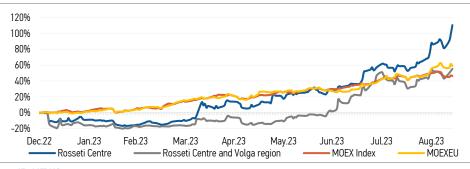
Read full text: https://www.mkbryansk.ru/

#### Nizhnovenergo's employees donated 14 litres of blood

At the beginning of September, Nizhnovenergo hosted the traditional Donor Day event. This event is held quarterly. This time, 35 people donated blood, including not only regular but also primary donors. In total, as a result of the campaign, doctors prepared 14.1 litres of donor blood components.

Read full text: https://mrsk-cp.ru/





**IR-NEWS** 

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 6 months of 2023 under IFRS
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 6M 2023 published
- Integrated annual reports of Rosseti Centre and Rosseti Centre and Volga region for 2022 published

Rosseti Centre, PJSC 119017, Moscow, Malaya Ordynka St., 15 Corporate Governance Department +7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru http://www.mrsk-1.ru/en/investors/



World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	3 148.32	-0.56%	46.15%
S&P 500	4 467.44	0.12%	16.35%
FTSE 100	7 525.99	-0.02%	1.00%
Nikkei	32 706.52	-0.21%	25.34%
Sensex	67 466.99	0.37%	10.89%
CSI300	3 736.65	-0.64%	-3.49%
Bovespa	118 175.97	0.18%	7.69%
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Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	94.7035	-1.87%	34.64%
EURO/RUB	101.5646	-1.90%	34.25%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	37 072	16 595
Trading volume, ₽ mln	873.6	516.7
Trading volume, mln pcs	1 302.3	1 338.6
Average trading volume over the last 30 days, mln pcs	272.5	515.1
% of the share capital	3.08%	1.19%
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Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6708	28.32	299.04
Rosseti Centre and Volga region	0.3860	43.50	459.34

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	-0.19%	2.51%
MoexEU	-1.63%	58.94%
Rosseti Centre*	5.74%	110.41%
Rosseti Centre and Volga region*	1.82%	55.33%

Source: MOEX, Company calculations

Cridermonies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	-0.87%	52.48%
Rosseti Volga	-3.73%	195.50%
Rosseti Moscow Region	-1.52%	60.66%
Rosseti Northern Caucasus	-7.10%	211.56%
Rosseti North-West	-4.36%	346.26%
Rosseti Ural	-1.34%	154.83%
Rosseti Siberia	-1.93%	270.65%
Rosseti South	-0.58%	240.45%
Rosseti Lenenergo	-2.06%	231.67%
Rosseti Tomsk	4.81%	387.41%
Rosseti Kuban	3.61%	856.86%

Source: MOEX, Company calculations

\* - at the market price at MOEX

# TickersMoscow Exchange (MOEX)MRKCBloombergMRKC RMReutersMRKC.MM