DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

About the situation with massive power supply disruptions

13 December, Moscow. – The Russian Ministry of Energy held a meeting of the operational headquarters with participation of representatives of constituent entities of the federation and energy companies to restore power supply in a number of regions. The cause of massive power supply disruptions was unfavourable weather conditions (snow, freezing rain, ice and frost deposits, rain).

Read full text: https://minenergo.gov.ru/

COMPANY NEWS

Belgorodenergo summed up the results of the program to reduce the time required for connection to grids

Over 40 kilometres of power lines and seven package transformer substations were constructed by specialists from the branch of Rosseti Centre - Belgorodenergo as part of a specially developed program of measures to reduce the time required for connection to grids. The power engineers completed 162 contracts, 154 of which were with individuals, eight with legal entities.

Read full text: https://eepir.ru/

Nizhnovenergo took part in the Ten Days of Energy, held at Nizhny Novgorod Lyceum No. 38

As part of the Ten Days of Energy, to ensure the practical orientation of schoolchildren's training, their professional focus for work in the power grid complex and labour education of youth, employees of the branch of Rosseti Centre and Volga region, PJSC – Nizhnovenergo conducted tours to the Sverdlovskaya substation. In total, 166 people visited them.

Read full text: https://mrsk-cp.ru/





IR-NEWS

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2023 under IFRS
- The annual reports of <u>Rosseti Centre and Rosseti Centre and Volga region</u> for 2022 received high marks according to the rating agency RAEX
- The annual reports of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> for 2022 received awards in the annual report competition of the Moscow Exchange

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ON 14.12.2023

| | Change | |
|------------|--|--|
| Value | per day | fr 31.12.22 |
| 3 032.22 | 0.41% | 40.76% |
| 4 707.09 | 1.37% | 23.09% |
| 7 548.44 | 0.08% | 1.30% |
| 32 926.35 | 0.25% | 26.18% |
| 69 584.60 | 0.05% | 14.37% |
| 3 369.60 | -1.67% | -12.97% |
| 129 465.08 | 2.42% | 17.98% |
| | 4 707.09 7 548.44 32 926.35 69 584.60 3 369.60 | 3 032.22 0.41% 4 707.09 1.37% 7 548.44 0.08% 32 926.35 0.25% 69 584.60 0.05% 3 369.60 -1.67% |

Source: MOEX, Company calculations

| Currence retes | s Value | Change | |
|----------------|---------|---------|-------------|
| Currency rates | | per day | fr 31.12.22 |
| USD/RUB | 90.2158 | -0.84% | 28.26% |
| EURO/RUB | 97.4030 | -0.69% | 28.75% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 1 266 | 1 259 |
| Trading volume, ₽ mln | 15.9 | 31.9 |
| Trading volume, mln pcs | 29.3 | 104.5 |
| Average trading volume over the last 30 days, mln pcs | 48.7 | 131.4 |
| % of the share capital | 0.07% | 0.09% |
| Source: MOEX. Company cal | culations | |

Source: MOEX, Company calculations

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0.5416 | 22.87 | 253.45 |
| Rosseti Centre and Volga region | 0.3049 | 34.36 | 380.88 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.22 |
| STOXX 600 Utilities | 0.71% | 9.44% |
| MoexEU | 0.09% | 27.08% |
| Rosseti Centre* | -0.18% | 69.89% |
| Rosseti Centre and Volga region* | 1.33% | 22.70% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.22 |
| Rosseti | -1.54% | 22.06% |
| Rosseti Volga | 0.10% | 92.68% |
| Rosseti Moscow Region | 0.16% | 20.91% |
| Rosseti Northern Caucasus | 1.00% | 88.10% |
| Rosseti North-West | 2.09% | 228.41% |
| Rosseti Ural | 0.28% | 83.11% |
| Rosseti Siberia | 5.61% | 143.93% |
| Rosseti South | -0.32% | 88.94% |
| Rosseti Lenenergo | 2.37% | 120.07% |
| Rosseti Tomsk | 4.14% | 128.67% |
| Rosseti Kuban | 4.86% | 361.32% |

Source: MOEX, Company calculations

* - at the market price at MOEX

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