

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

**The Ministry of Energy expects the restoration of energy consumption in the Russian Federation at the level of 2019 in 2021, by the end of 2020 it predicts a decrease in the indicator by 2.4%**

Electricity consumption in Russia in 2020 may decrease by 2.4% compared to 2019, the recovery of the 2019 level is expected in 2021, said Deputy Minister of Energy of the Russian Federation Yevgeny Grabchak.

Read full text: <http://www.bigpowernews.ru/markets/>

## COMPANY NEWS

**Power engineers of Rosseti Centre and Rosseti Center and Volga Region are put on high alert due to bad weather**

On Tuesday, 8 September, in a number of subjects of the Central Federal District, weather conditions worsened: rain is recorded, in places heavy, in some districts with thunderstorms and hail; increased wind up to 15-20 m/s. Bad weather is also predicted in the regions of operational responsibility of Rosseti Centre and Rosseti Center and Volga Region. At the moment, both companies are working in the maximum mobilization mode and are ready to eliminate consequences of possible technological violations.

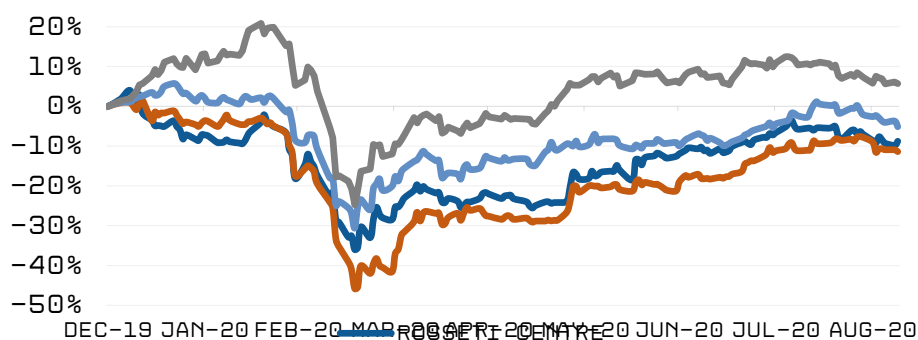
Read full text: <https://www.mrsk-1.ru/press-center/news/>

**Since the beginning of the year, "Rosseti Center and Volga Region Ivenergo" has repaired 1,647 km of power lines**

"Rosseti Center and Volga Region Ivenergo" continues to implement its annual repair program in strict accordance with the established plan. The company carries out a number of key activities ahead of schedule.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

## IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

[www.mrsk-1.ru/ru/investors/](http://www.mrsk-1.ru/ru/investors/)



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 888,79	-1,48%	-5,16%
S&P 500	3 331,84	-2,78%	3,13%
FTSE 100	5 930,3	-0,12%	-21,37%
Nikkei	23 274,13	0,80%	-1,62%
Sensex	38 660,65	0,63%	-6,29%
CSI300	4 686,93	0,38%	14,41%
Bovespa	100 050,40	-1,18%	-13,49%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,591	0,54%	22,11%
EURO/RUB	89,4771	0,49%	29,04%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs		680		992
Trading volume, ₺ mln		6,6		17,9
Trading volume, mln pcs		22,7		84,5
Average trading volume over the last 30 days, mln pcs		18,8		88,3
% of the share capital		0,05%		0,07%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2872	12,21	161,52
Rosseti Center & Volga Region	0,2107	23,89	316,07

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-1,80%	-3,10%
MoexEU	-0,39%	5,75%
Rosseti Centre**	0,07%	-9,40%
Rosseti Center & Volga Region**	-1,45%	-11,84%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,62%	4,63%
Rosseti FGC UES	1,15%	0,03%
Rosseti Volga	-0,85%	-20,96%
Rosseti Moscow Region	0,77%	-1,76%
Rosseti Northern Caucasus	-2,02%	-16,07%
Rosseti North-West	-2,10%	-8,61%
Rosseti Ural	-1,78%	-13,21%
Rosseti Siberia	0,00%	-24,11%
Rosseti South	-0,71%	-20,50%
Rosseti Lenenergo	-3,57%	-19,32%
Rosseti Tomsk	-2,36%	-3,72%
Rosseti Kuban	-2,15%	14,47%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

MRKC  
MRKC.RM  
MRKC.MM