

DAILY MARKET REVIEW

ON 26.07.2022

ELECTRIC POWER INDUSTRY NEWS

Rosseti expanded a substation of the Moscow Energy Ring to connect new consumers in the west of the metropolitan agglomeration

The reconstruction of the 500 kV Zapadnaya substation, which is involved in the power supply of the western districts of the capital and Krasnogorsk near Moscow, with a total population of over* 1.8 million people, has been completed. The capacity of the feeding centre increased by more than 20% to 1,376 MVA. Investments in the project amounted to RUB 790 million.

Read full text: https://www.rosseti.ru/press/news/

COMPANY NEWS

Yarenergo warns: fishing near power lines is prohibited

At the height of the summer season, more and more fishing enthusiasts spend their free time on waters of the Yaroslavl region. The branch of Rosseti Centre PJSC - Yarenergo reminds that fishing under power lines is dangerous to life and health.

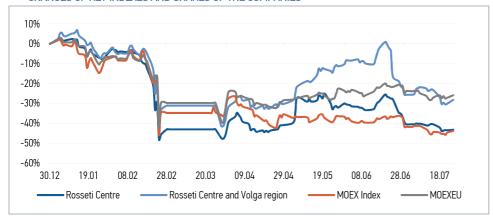
Read full text: https://yarreg.ru/

An occupational safety day was held for employees of Marienergo's Distribution Zones

Employees of Distribution Zones of the branch of Rosseti Centre and Volga region, PJSC - Marienergo took part in the day of labour protection and fire safety to develop skills of professional training of repair and maintenance personnel.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Integrated annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC for 2021 published
- Annual General Meetings of Shareholders of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> held
- Rosseti Centre and Rosseti Centre and Volga region published their performance results for 3 months of 2022 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.21
M0EX Russia	2 128,96	1,54%	-43,79%
S&P 500	3 966,84	0,13%	-16,77%
FTSE 100	7 306,30	0,41%	-1,06%
Nikkei	27 699,25	-0,77%	-3,79%
Sensex	55 766,22	-0,55%	-4,27%
CSI300	4 212,64	-0,60%	-14,73%
Bovespa	100 269,85	1,36%	-4,34%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	57,3917	0,00%	-22,75%
FURO/RUB	57 7608	n nn%	-31 29%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 434	799
Trading volume, ₽ mln	11,3	9,0
Trading volume, mln pcs	48,3	54,0
Average trading volume over the last 30 days, mln pcs	61,8	172,3
% of the share capital	0,11%	0,05%

Source: MUEX, Company calculations			
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,2342	9,89	172,28
Rosseti Centre and Volga region	0,1658	18,69	325,57

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	0,10%	-10,27%
MoexEU	1,67%	-25,86%
Rosseti Centre*	0,43%	-43,21%
Rosseti Centre and Volga region*	2,73%	-28,13%

Source: MOEX, Company calculations

Source. MOLA, company culculations	Change*	
Grid companies	per day	fr 31.12.21
Rosseti	-0,52%	-34,56%
Rosseti FGC UES	-1,90%	-40,63%
Rosseti Volga	0,83%	-39,13%
Rosseti Moscow Region	-0,64%	-31,19%
Rosseti Northern Caucasus	0,00%	-65,13%
Rosseti North-West	0,56%	-48,31%
Rosseti Ural	12,83%	-7,36%
Rosseti Siberia	0,19%	-24,43%
Rosseti South	0,16%	-30,45%
Rosseti Lenenergo	-0,45%	-20,41%
Rosseti Tomsk	-0,39%	-29,92%
Rosseti Kuban	0,00%	-16,13%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC