

# **DAILY MARKET REVIEW**

# ON 23.05.2023

#### **ELECTRIC POWER INDUSTRY NEWS**

# The Ministry of Energy wants to change the goals of the energy efficiency program, taking into account sanctions

The Ministry of Energy, the Ministry of Transport and the Ministry of Industry and Trade of the Russian Federation do not want to participate in the development of a state program to improve energy efficiency under the auspices of the Ministry of Economic Development (MED), Kommersant writes on 22 May. According to these ministries, the proposed measures duplicate existing strategic documents. The Ministry of Energy proposes to revise the goals of the state program, taking into account sanctions and "a change in priorities towards energy security." Analysts estimate the cost of the state program at RUB 20 trillion until 2035, but they fear that due to the loss of interest of the sectoral ministries, it will turn into a formal document without financial support.

Read full text: <a href="https://peretok.ru/">https://peretok.ru/</a>

#### **COMPANY NEWS**

#### Igor Makovskiy: we consistently create a unified IT architecture based on domestic solutions

Igor Makovskiy, General Director of Rosseti Centre – the managing organization of Rosseti Centre and Volga region, held an operational meeting, one of the topics of which was the launch of the Business Analytics and Business Architecture Modelling systems for trial operation.

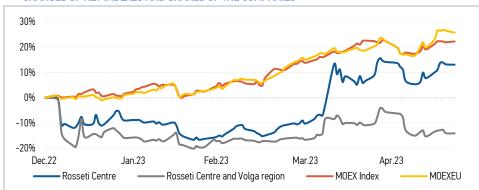
Read full text: <a href="https://www.mrsk-1.ru/">https://www.mrsk-1.ru/</a>

#### Ivenergo's head answered questions of young specialists

The branch of Rosseti Centre and Volga region, PJSC - Ivenergo held a meeting of the Youth Council with participation of the company's executives, representatives of the primary trade union organization, and HR officers. The participants summed up the results of the work done and outlined plans for the current year.

Read full text: https://mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- A new section "Sustainable Development" has been created on the websites of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u>
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 1Q 2023 published

World		Change	
indexes	Value	per day	fr 31.12.22
MOEX Russia	2 633,26	0,27%	22,24%
S&P 500	4 192,63	0,02%	9,20%
FTSE 100	7 770,99	0,18%	4,28%
Nikkei	31 086,82	0,90%	19,13%
Sensex	61 963,68	0,38%	1,85%
CSI300	3 969,33	0,63%	2,52%
Bovespa	110 213,12	-0,48%	0,44%

Source	MOEX	Company	calcu	lation
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Currency retec	Value	Change		
Currency rates	value	per day	fr 31.12.22	
USD/RUB	79,9093	0,00%	13,61%	
EURO/RUB	86,2770	0,00%	14,04%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	991	1 242
Trading volume, ₽ mln	10,9	27,3
Trading volume, mln pcs	30,2	128,0
Average trading volume over the last 30 days, mln pcs	555,1	586,0
% of the share capital	0,07%	0,11%

Source: MOEX, Con	pany calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3604	15,22	190,41
Rosseti Centre and Volga region	0,2135	24,06	301,10

Source: MOEX, Company calculations

Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0,09%	8,72%	
MoexEU	-0,61%	25,72%	
Rosseti Centre*	-0,11%	13,05%	
Rosseti Centre and Volga region*	-0,05%	-14,08%	

Source:	MOEX,	Company	calculations

Source: MUEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.22	
Rosseti	-0,16%	28,24%	
Rosseti Volga	0,00%	42,21%	
Rosseti Moscow Region	-1,57%	8,89%	
Rosseti Northern Caucasus	-0,47%	45,07%	
Rosseti North-West	-1,49%	39,35%	
Rosseti Ural	-1,18%	27,47%	
Rosseti Siberia	-0,98%	43,72%	
Rosseti South	-0,85%	41,82%	
Rosseti Lenenergo	0,14%	68,10%	
Rosseti Tomsk	-0,93%	86,01%	
Rosseti Kuban	-1,49%	135,29%	

Source: MOEX, Company calculations

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## **Tickers**

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX