

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The IEA expects electricity demand to grow by about 1% in 2022

Global electricity demand, after falling about 1% in 2020 due to the impact of the COVID-19 pandemic, will grow by almost 5% in 2021 and 4% in 2022, the IEA writes in its July Electricity Market Report.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Tverenergo raises the level of automation of distribution grids

The branch "Rosseti Centre Tverenergo" is working to increase the automation and observability of 6-10 kV distribution grids. They imply, in particular, the installation of new high-tech devices on overhead power lines - reclosers, controlled disconnectors with a motor drive and short-circuit indicators, which record the flow of short-circuit currents and earth-fault currents.

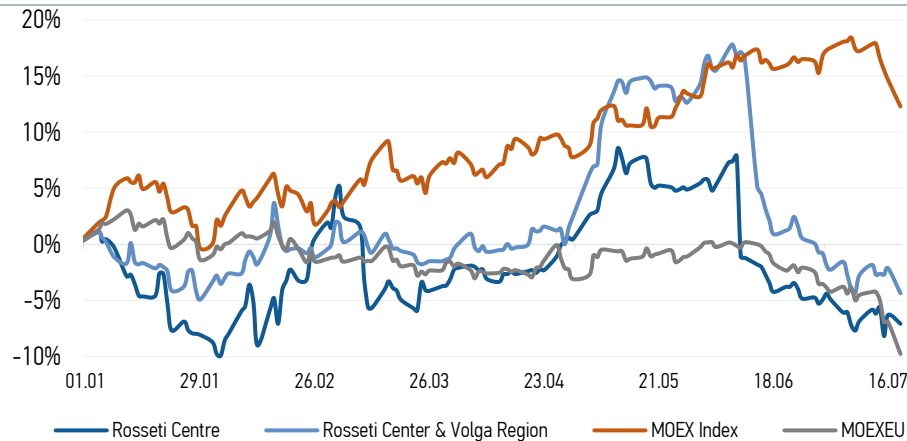
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Head of the Republic of Mari El appreciated the work of power engineers of Rosseti Center and Volga Region

During his working trip to the Yurinsky district, Alexander Evstifeev visited production facilities of the Gornomariysky Distribution Zone of the Marienergo branch. In the area of functional responsibility of the Yurinsky section of the Gornomariysky Distribution Zone there are more than 6,500 residents and 36 settlements of the municipal district, socially significant facilities, and industrial enterprises.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 693,42	-2,04%	12,30%
S&P 500	4 258,49	-1,59%	13,38%
FTSE 100	6 844,39	-2,34%	4,40%
Nikkei	27 652,74	-1,25%	0,76%
Sensex	52 553,40	-1,10%	10,06%
CSI300	5 113,49	0,37%	-1,88%
Bovespa	124 394,60	-1,24%	4,52%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,1656	-0,07%	0,39%
EURO/RUB	87,5673	-0,30%	-3,44%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 048	2 358
Trading volume, ₺ mln	7,2	47,6
Trading volume, mln pcs	19,4	197,2
Average trading volume over the last 30 days, mln pcs	41,7	128,1
% of the share capital	0,05%	0,17%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3728	15,74	212,21
Rosseti Center & Volga Region	0,2411	27,17	366,36

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-2,60%	-3,52%
MoexEU	-3,04%	-9,76%
Rosseti Centre*	-0,85%	-7,08%
Rosseti Center & Volga Region*	-2,27%	-4,36%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-2,54%	-27,74%
Rosseti FGC UES	-1,51%	-7,62%
Rosseti Volga	-1,89%	-15,76%
Rosseti Moscow Region	-1,35%	-16,33%
Rosseti Northern Caucasus	-1,83%	-8,70%
Rosseti North-West	-2,61%	-14,08%
Rosseti Ural	-2,52%	-13,84%
Rosseti Siberia	-0,17%	-22,03%
Rosseti South	-0,78%	-8,11%
Rosseti Lenenergo	-1,29%	16,63%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	0,00%

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)