

DAILY MARKET REVIEW

ON 29.10.2025

ELECTRIC POWER INDUSTRY NEWS

Andrey Ryumin spoke at the Federation Council about the current challenges facing the electric grid complex

PJSC Rosseti's CEO Andrey Ryumin spoke at a meeting of the Federation Council Committee on Economic Policy chaired by Andrey Kutepov. The company's CEO discussed current production results, financial indicators, and investments in the modernization and development of electric grid infrastructure. In 2024, Rosseti Group implemented an investment program totalling approximately RUB 660 billion, with the plan for this year reaching a record RUB 720 billion.

Read full text: <https://rosseti.ru>

COMPANY NEWS

Rosseti Centre repaired 324 transformer substations in the Smolensk region

Specialists from the branch of Rosseti Centre - Smolenskenergo completed repairs on 324 6-10/0.4 kV transformer substations in the first nine months of 2025, representing 104% of the annual plan. The specialists also renewed over 184 km of power lines of all voltage classes - 118% of the planned amount. One of the key projects in the 2025 repair campaign was the 110/35/6 kV Severnaya substation.

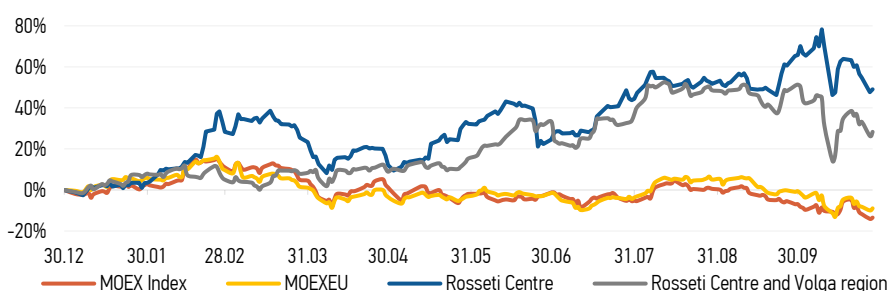
Read full text: <https://www.mrsk-1.ru>

The Udmurt branch of Rosseti Centre and Volga region is participating in the "Ticket to the Future" project

The branch of Rosseti Centre and Volga region - Udmurtenergo is conducting introductory and educational tours and classes for schoolchildren in grades 7 through 11 as part of the All-Russian career guidance program "Ticket to the Future". The "Ticket to the Future" is a project that helps schoolchildren choose their future careers and is being implemented as part of the national "Education" project.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 495,09	0,74%	-13,46%
S&P 500	6 890,89	0,23%	16,66%
FTSE 100	9 696,74	0,44%	19,40%
Nikkei	50 713,00	0,40%	27,12%
Sensex	84 628,16	-0,18%	8,15%
CSI300	4 691,97	-0,51%	17,33%
Bovespa	147 428,91	0,86%	22,57%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,9848	-2,45%	-22,32%
EURO/RUB	92,0233	-2,19%	-13,27%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 722	2 192
Trading volume, P mln	37,5	26,4
Trading volume, mln pcs	52,5	59,9
Average trading volume over the last 30 days, mln pcs	140,4	182,1
% of the share capital	0,12%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7146	30,17	381,96
Rosseti Centre and Volga region	0,4415	49,76	629,95

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,92%	24,76%
MoexEU	1,16%	-8,93%
Rosseti Centre*	0,96%	49,12%
Rosseti Centre and Volga region*	1,61%	28,34%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,36%	-20,05%
Rosseti Volga	1,93%	71,69%
Rosseti Moscow Region	0,49%	5,99%
Rosseti Northern Caucasus	-0,57%	5,49%
Rosseti North-West	-2,71%	52,97%
Rosseti Ural	1,79%	-0,23%
Rosseti Siberia	1,08%	-26,50%
Rosseti South	0,58%	18,39%
Rosseti Lenenergo	-0,96%	-2,12%
Rosseti Tomsk	-1,58%	10,25%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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