

# **DAILY MARKET REVIEW**

ON 16.01.2023

## **ELECTRIC POWER INDUSTRY NEWS**

## Rosstat: "Housing and communal services in Russia in 2022 rose by 11.57% against 3.53% in 2021"

The cost of housing services increased in 2022 by 7.21%, utilities - by 13.46%. Cold water supply became more expensive by 13.76%, water disposal - by 15.37%, hot water supply - by 13.87%, heating - by 13.91%, gas supply - by 11.46%, electricity supply - by 13.48%. Payment for housing in the houses of state and municipal housing funds increased by 8.27%, maintenance and repair of housing for citizens-owners of housing - by 5.94%, services for organization and performance of work on operation of housing complexes, housing cooperatives, homeowners' associations - by 5.34%.

Read full text: <a href="https://peretok.ru/">https://peretok.ru/</a>

## **COMPANY NEWS**

## Smolenskenergo plans to improve the skills of more than a thousand employees in 2023

During 2023, the branch of Rosseti Centre, PJSC - Smolenskenergo will organize training, retraining and advanced training for 1,030 employees. The main areas of training will be: professional training and retraining of working personnel for obtaining a specialized or related working profession, as well as advanced training of the branch's employees. 7.8 million rubles will be allocated for their organization.

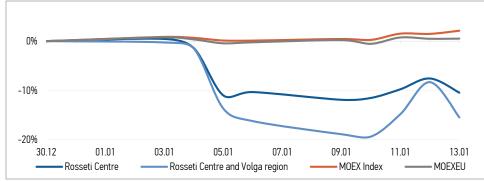
Read full text: https://eepir.ru/

## Marienergo summed up the results of personnel training in 2022

Over the past year, 637 people were trained, 119 training events were organized and conducted for professional training, retraining and advanced training for employees of the branch. Managers, specialists and workers were trained in educational institutions, as well as in corporate training centres in Kirov, Izhevsk, Tver, Cheboksary, Kazan and Moscow.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- The Extraordinary General Meetings of Shareholders of <u>Rosseti Centre</u>, <u>PJSC</u> and <u>Rosseti Centre</u> and <u>Volga region</u>, <u>PJSC</u> held
- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	2 199.94	0.64%	2.13%
S&P 500	3 999.09	0.40%	4.16%
FTSE 100	7 831.33	0.48%	5.09%
Nikkei	26 119.52	-1.25%	0.10%
Sensex	60 261.18	0.51%	-0.95%
CSI300	4 074.38	1.41%	5.24%
Bovespa	110 916.08	-0.84%	1.08%

Source: MOEX, Compai	ny calculations			
Currency rates	Value	Change		
		per day	fr 31.12.22	
USD/RUB	67.7775	-1.80%	-3.64%	
FLIRO/RLIR	72 7908	_1 91%	_3 79%	

Source: Centre	al Bank oj	<sup>r</sup> Russia,	Company	calculations
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Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 400	5 820
Trading volume, ₽ mln	9.4	134.3
Trading volume, mln pcs	32.8	639.6
Average trading volume over the last 30 days, mln pcs	63.2	385.4
% of the share capital	0.08%	0.57%

Source: MOE	X, Company	calculation
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.2854	12.05	177.77
Rosseti Centre and Volga region	0.2100	23.67	349.18

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.22	
STOXX 600 Utilities	-0.42%	3.61%	
MoexEU	0.03%	0.51%	
Rosseti Centre*	-3.12%	-10.48%	
Rosseti Centre and Volga region*	-7.81%	-15.49%	
Rosseti Centre and Volga region*	-7.81%	-15.49%	

Source: MOEX, Company calculations

Crid componies	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	0.12%	0.02%
Rosseti Volga	-1.36%	9.01%
Rosseti Moscow Region	-1.25%	-5.96%
Rosseti Northern Caucasus	-2.27%	10.03%
Rosseti North-West	-1.53%	11.52%
Rosseti Ural	-2.43%	-10.07%
Rosseti Siberia	-3.39%	9.72%
Rosseti South	-3.50%	8.64%
Rosseti Lenenergo	-3.28%	19.72%
Rosseti Tomsk	2.65%	8.39%
Rosseti Kuban	-0.50%	6.77%

Source: MOEX, Company calculations

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## ickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX