

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Expertise to bring out utility and energy tariffs into the open

The introduction of unified forms of expert opinions of regulatory bodies that are used in setting prices (tariffs) in the electric power industry, heat supply, water supply and sanitation, as well as in the field of solid municipal waste management is a sure step towards increasing the transparency of the tariff regulation system in Russia.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

General Director of Rosseti Centre Igor Makovskiy inspected the implementation of digital transformation projects in the Kursk region

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga Region, Igor Makovskiy, paid a working visit to the Kursk region. The head of the energy companies assessed the results of preparation of the Kurskenergo branch for the autumn-winter period and inspected the implementation of key projects of the digital transformation program.

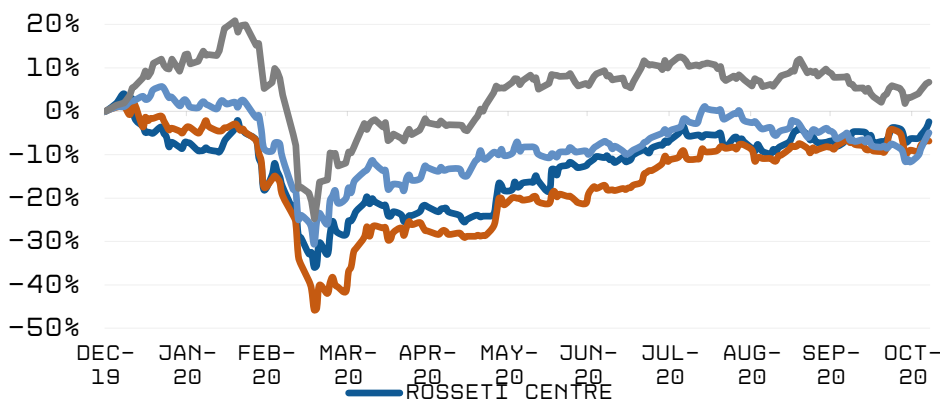
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Nizhnovenergo's Central Electric Grids celebrated 95 years

On 8 November, the Central Electric Grids of "Rosseti Center and Volga Region Nizhnovenergo" celebrated its 95th anniversary. Exactly 95 years ago, in 1925, the first 110 kV "Molitovskaya" substation with a capacity of 6,000 kVA began operation and the first 110 kV power transmission line "NIGRES - Nizhny Novgorod" with a length of 35 km was put into operation.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 895,62	1,20%	-4,93%
S&P 500	3 509,44	-0,03%	8,63%
FTSE 100	5 910,02	0,07%	-21,64%
Nikkei	24 325,23	0,91%	2,83%
Sensex	41 893,06	1,34%	1,55%
CSI300	4 885,72	0,01%	19,26%
Bovespa	100 925,10	0,17%	-12,73%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	78,4559	-1,93%	26,73%
EURO/RUB	92,1229	-1,31%	32,86%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	1 690		384	
Trading volume, ₺ mln	22,9		7,4	
Trading volume, mln pcs	74,1		33,0	
Average trading volume over the last 30 days, mln pcs	15,7		76,1	
% of the share capital	0,18%		0,03%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3114	13,06	166,49
Rosseti Center & Volga Region	0,2237	25,10	319,90

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,65%	0,86%
MoexEU	0,33%	6,72%
Rosseti Centre**	1,57%	-1,77%
Rosseti Center & Volga Region**	-0,45%	-6,40%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	2,27%	12,88%
Rosseti FGC UES	0,59%	-1,78%
Rosseti Volga	-0,73%	-23,38%
Rosseti Moscow Region	-0,44%	4,24%
Rosseti Northern Caucasus	1,29%	-16,00%
Rosseti North-West	1,91%	-5,33%
Rosseti Ural	-1,06%	-20,97%
Rosseti Siberia	-1,33%	-4,05%
Rosseti South	-0,22%	-27,36%
Rosseti Lenenergo	1,56%	-25,85%
Rosseti Tomsk	-1,33%	-13,49%
Rosseti Kuban	0,15%	3,93%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM