

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The holding has no money to support the regional sales companies

The scheme for restructuring the debts of the energy sales companies of the North Caucasus, owned by Rosseti, to the wholesale energy market will be torn apart at the end of April. The state holding, according to Kommersant, admitted that it no longer has the funds to provide full payment for energy by its structures in the North Caucasus Federal District. Until the end of the year, the company lacks 7.4 billion rubles. The generators warn that they will be forced to collect debts again through the courts, thereby returning the industry to the situation that existed for the past decade.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Tverenergo tests a self-healing power line

Specialists of the branch "Rosseti Centre Tverenergo" installed an experimental 10 kV overhead line with uninsulated wire with a self-healing function in the Kalininsky district of the Tver region. The technology eliminates wire breakage when branches or trees fall.

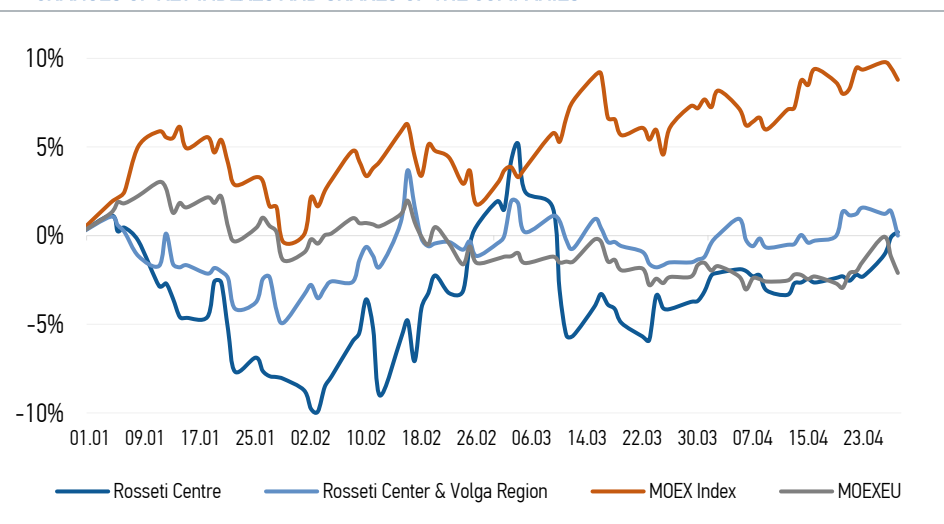
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Igor Makovskiy chaired a meeting of the Headquarters on the issue of restoring power supply in the Tula region

Wet snow has led to disruptions in the operation of power grids in a number of settlements in the region. The most affected were the Yasnogorsky, Leninsky and Schekinsky districts of the Tula region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for Q1 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) took leading positions in the Social Performance Rating of the largest Russian companies and the Sustainability Reporting Rating (ESG)
- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.20 |
| MOEX Russia | 3 578,12 | -0,62% | 8,79% |
| S&P 500 | 4 183,18 | -0,08% | 11,37% |
| FTSE 100 | 6 963,67 | 0,27% | 6,22% |
| Nikkei | 29 053,97 | 0,21% | 5,87% |
| Sensex | 49 733,84 | 1,61% | 4,15% |
| CSI300 | 5 119,24 | 0,56% | -1,77% |
| Bovespa | 121 052,50 | 1,39% | 1,71% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.20 |
| USD/RUB | 74,9578 | 0,25% | 1,46% |
| EURO/RUB | 90,4666 | 0,02% | -0,24% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Center & Volga Reg |
|---|----------------|----------------------------|
| Number of deals, pcs | 674 | 727 |
| Trading volume, ₺ mln | 7,3 | 46,9 |
| Trading volume, mln pcs | 18,1 | 185,9 |
| Average trading volume over the last 30 days, mln pcs | 15,0 | 53,8 |
| % of the share capital | 0,04% | 0,16% |

Source: MOEX, Company calculations

| Shares | Price*, ₺ | MCap, ₺ bln | MCap, \$ mln |
|-------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0,4020 | 16,97 | 226,42 |
| Rosseti Center & Volga Region | 0,2521 | 28,41 | 379,03 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|--------------------------------|---------|-------------|
| | per day | fr 31.12.20 |
| STOXX 600 Utilities | -0,57% | 0,74% |
| MoexEU | -0,94% | -2,10% |
| Rosseti Centre* | 0,30% | 0,20% |
| Rosseti Center & Volga Region* | -1,37% | 0,00% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.20 |
| Rosseti | -2,58% | -18,88% |
| Rosseti FGC UES | -0,46% | -3,70% |
| Rosseti Volga | -1,02% | -7,44% |
| Rosseti Moscow Region | -0,21% | -14,64% |
| Rosseti Northern Caucasus | -0,15% | -11,35% |
| Rosseti North-West | -1,67% | -7,64% |
| Rosseti Ural | 0,82% | -9,15% |
| Rosseti Siberia | -0,31% | -16,56% |
| Rosseti South | -0,54% | -5,44% |
| Rosseti Lenenergo | -1,16% | 14,53% |
| Rosseti Tomsk | 0,00% | -4,94% |
| Rosseti Kuban | 0,00% | 2,65% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM