

DAILY MARKET REVIEW

ON 31.10.2023

ELECTRIC POWER INDUSTRY NEWS

In Moscow they want to install 18 thousand charging stations for electric vehicles by 2030

By 2030, the number of electric vehicles in Moscow will reach 315 thousand, or 6.8% of the passenger car fleet, after which it will begin to "independently grow". Such forecasts were published in the capital's Department of Transport, where they want to install 12.6 thousand powerful charging stations on city roads, in shopping centres, in local areas and in garages by this date. The mayor's office hopes, by amending the city's urban planning regulations, to oblige developers to install another 5.5 thousand chargers in parking lots inside residential buildings.

Read full text: https://www.biqpowernews.ru/

COMPANY NEWS

Igor Makovskiy: when developing additional services we focus on requests of regional consumers

At an operational meeting, Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, assessed the implementation of strategic goals in the area of additional services.

The head of the energy companies emphasized that the Companies had fulfilled the plan and shown positive changes for 9 months of the current year. It was noted that the most popular services are the installation of outdoor lighting, turnkey grid connections and landscaping.

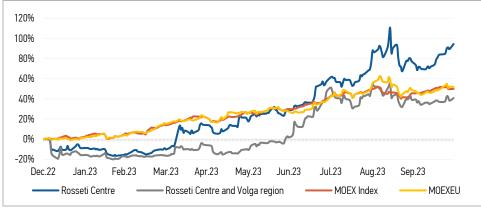
Read full text: https://www.mrsk-1.ru/

Tulenergo's Youth Council summed up the results of its work

Representatives of the Youth Council of Rosseti Centre and Volga region, PJSC - Tulenergo discussed the progress of implementation of events within the framework of the "Year of the Young Specialist" program, including the attraction and self-realization of young employees.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region received the highest rating for disclosing information on sustainable development in annual reports
- Rosseti Centre managing organization of Rosseti Centre and Volga region published on the corporate website a presentation on the results of operations for 6 months of 2023 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region entered the TOP 20 IR rating based on the assessment of the work of Russian issuers with private investors

World		Change	
indexes	Value	per day	fr 31.12.22
M0EX Russia	3 227,07	0,09%	49,81%
S&P 500	4 166,82	1,20%	8,53%
FTSE 100	7 327,39	0,50%	-1,67%
Nikkei	30 696,96	-0,95%	17,64%
Sensex	64 112,65	0,52%	5,38%
CSI300	3 583,77	0,60%	-7,44%
Bovespa	112 531,52	-0,68%	2,55%

Source: MUEX, Compai	ny calculations		
Cumanavatas	Value	Change	
Currency rates	value	per day	fr 31.12.22
USD/RUB	93.2174	0.00%	32,53%

98.3504

30.00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 194	1 655
Trading volume, ₽ mln	49,9	40,3
Trading volume, mln pcs	80,5	115,3
Average trading volume over the last 30 days, mln pcs	88,1	176,7
% of the share capital	0,19%	0,10%

Source: MOEX, Company cal	culations		
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6198	26,17	280,71
Rosseti Centre and	0.0105	00.44	/00 70

Source: MOEX, Company calculations

Volga region

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	0,34%	-1,38%
MoexEU	-0,16%	51,78%
Rosseti Centre*	2,65%	94,42%
Rosseti Centre and Volga region*	1,83%	40,72%

Source: MOEX, Company calculations		
Cuid composing	Change*	
Grid companies	per day	fr 31.12.22
Rosseti	2,85%	51,98%
Rosseti Volga	3,01%	156,85%
Rosseti Moscow Region	0,70%	42,23%
Rosseti Northern Caucasus	1,08%	154,76%
Rosseti North-West	3,90%	314,20%
Rosseti Ural	-1,47%	124,31%
Rosseti Siberia	1,96%	215,59%
Rosseti South	2,13%	183,03%
Rosseti Lenenergo	6,94%	216,59%
Rosseti Tomsk	0,28%	272,38%
Rosseti Kuban	0,57%	629,41%

Source: MOEX. Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM